

DEWAN SUGAR MILLS LIMITED

July 30, 2013

FORM-3

The General Manager
Karachi Stock Exchange (Guarantee) Limited
 Stock Exchange Building, Stock Exchange Road
 Karachi, Pakistan. Fax No.: (+92-21)-111-573-329

The General Manager
Lahore Stock Exchange (Guarantee) Limited
 19, Khayaban-e-Aiwan-e-Iqbal,
 Lahore, Pakistan.
 Fax # (+92 42) 36368485

Subject: **Financial Results for the third Quarter ended June 30, 2013**

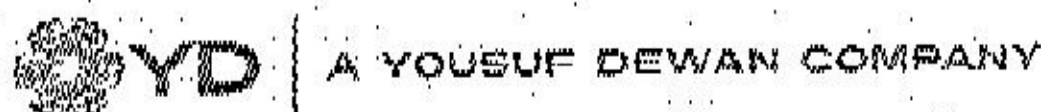
Dear Sirs,

We have to inform you that the Board of Directors of our company in their meeting held on July 30, 2013 at 02:30 p.m. at Karachi, Pakistan, recommended the following:

| | |
|---|-----|
| (i) CASH DIVIDEND | Nil |
| AND/OR | |
| (ii) BONUS SHARES | Nil |
| AND/OR | |
| (iii) RIGHT SHARES | Nil |
| AND/OR | |
| (iv) ANY OTHER ENTITLEMENT/CORPORATE ACTION | Nil |
| AND/OR | |
| (v) ANY OTHER PRICE-SENSITIVE INFORMATION | Nil |

The un-audited financial results of the Company for the Nine Months and Third Quarter ended June 30, 2013, are as follows:

| | Nine Months Ended | | Quarter Ended | |
|--|-------------------|-------------|-------------------|-----------|
| | Jun-13 | Jun-12 | Jun-13 | Jun-12 |
| | (Rupees in '000') | | (Rupees in '000') | |
| Sales | 3,742,740 | 3,131,698 | 1,197,177 | 681,971 |
| Cost of Sales | (3,608,855) | (2,979,269) | (1,241,880) | (648,324) |
| Gross Profit/(Loss) | 133,885 | 152,429 | (44,703) | 33,647 |
| Administrative and General Expenses | (51,971) | (41,676) | (17,245) | (14,230) |
| Distribution and Selling Costs | (130,678) | (78,971) | (44,620) | (30,605) |
| Other Operating Income | 3,923 | 3,573 | 312 | 865 |
| (Loss)/ Profit from Operations | (44,841) | 35,355 | (106,256) | (10,323) |
| Finance Cost | (76,535) | (70,297) | (31,095) | (29,203) |
| Loss before Income Tax | (121,376) | (34,942) | (137,351) | (39,526) |
| Taxation | (4,663) | (518) | (4,582) | 3,489 |
| (Loss) for the period (after Income Tax) | (126,039) | (35,460) | (141,933) | (36,037) |
| (Loss)/Profit per Share - Basic | (3.45) | (0.97) | (3.89) | (0.99) |



DEWAN SUGAR MILLS LIMITED

Registered Office: 7th Floor, Block 'A', Finance & Trade Centre
 Shahrah-e-Faisal, Karachi-75350 Pakistan
 Fax +92 21 35630860 | UAN +92 21 111 364 111

Corporate Office: 2nd Floor, Block 'A', Finance & Trade Centre
 Shahrah-e-Faisal, Karachi-75350 Pakistan
 Fax + 92 21 35630860 | UAN +92 21 111 364 111