

DEWAN SUGAR MILLS LIMITED

October 12, 2012

The General Manager
Karachi Stock Exchange (Guarantee) Ltd,
 Stock Exchange Building,
 Stock Exchange Road,
 Karachi.

Subject: **Free-Float of Shares**

Dear Sir,

In accordance with Listing Regulation No. 21(3) of the Karachi Stock Exchange, we provide the Free-Float of shares of our Company as on 30th September, 2012 hereunder:

Total Outstanding Shares		36,511,992
Less: Shares held by Directors / sponsors		
Government Holdings	16,951,739	
as promoter/acquirer/controller Shares held by	None	
Associated Companies (Cross holdings) Shares held	5,788,938	23,606,438
with general public in Physical Form	865,761	
Free-Float:		<u>12,905,554</u>

Total number of shares available in CDS 24,333,290

Total number of shares in Physical Form 12,178,702

Yours Sincerely,


Syed Muhammad Salahuddin
 Company Secretary


Muhammad Hanif German
 Assistant General Manager
 Group Corporate Affairs

