



DEWAN SUGAR MILLS LIMITED

Registered Office: Finance & Trade Centre (FTC), 7th Floor, Block-A, Shakra-e-Faisal, Karachi-Pakistan.

UAN : (92-21) 111-364-111, Fax : (92-21) 5630860, Web : www.dewangroup.com.pk

April 12, 2012

The General Manager
Karachi Stock Exchange (Guarantee) Ltd.
 Stock Exchange Building,
 Stock Exchange Road,
 Karachi.

Subject: **Free-Float of Shares**

Dear Sir,

In accordance with Listing Regulation No. 21(3) of the Karachi Stock Exchange, we provide the Free-Float of shares of our Company as on 31st March, 2012 hereunder:

Total Outstanding Shares		36,511,992
Less: Shares held by Directors / sponsors	16,951,739	
Government Holdings as promoter/acquirer/controller	None	
Shares held by Associated Companies (Cross holdings)	5,788,938	
Shares held with general public in Physical Form	881,293	23,621,970
Free-Float:		<u>12,890,022</u>

Total number of shares available in CDS 24,317,758

Total number of shares in Physical Form 12,194,234

Yours Sincerely,

Syed Muhammad Salahuddin
 Company Secretary

Muhammad Hanif German
 Assistant General Manager
 Group Corporate Affairs

