



## DEWAN SUGAR MILLS LIMITED

**Registered Office:** Finance & Trade Centre (FTC), 7<sup>th</sup> Floor, Block A, Shahr-e-Faisal, Karachi, Pakistan  
UAN: (+92-21) 111-364-111; Fax: (+92-21) 5630860; Web : [www.dewangroup.com.pk](http://www.dewangroup.com.pk)

**FORM – 25**

**“UNDER SEALED COVER”**

June 27, 2008

**The General Manager**  
**Karachi Stock Exchange (Guarantee) Limited**  
Stock Exchange Building, Stock Exchange Road  
Karachi, Pakistan

**The General Manager**  
**Lahore Stock Exchange (Guarantee) Limited**  
19-Khayaban-e-Aiwan-e-Iqbal,  
Lahore, Pakistan

**Re: Material Information**

*Dear Sirs,*

In accordance with the respective Listing Regulations of your exchange, we are pleased to convey the following information:

The Board of Directors of the Company in their meeting held on Friday, June 27, 2008, have resolved to withdraw/ retreat J.M. No. 09 of 2007, petitioned in March 2007, before the Honorable High Court of Sindh, at Karachi, to seek sanction to a Scheme of Arrangement for Amalgamation of Al-Asif Sugar Mills Limited and Bawany Sugar Mills Limited with and into Dewan Sugar Mills Limited. The said resolution is also proposed to be ratified in the forthcoming general meeting of the Company. The Legal Counsel of the Company, appointed and authorized in the matter of the said Petition, is being notified and instructed accordingly.

*Yours truly,*

**Adnan Ahmed**  
**Group Senior Officer Compliance**

**Muhammad Omer Rauf, ACA**  
**Group GM Corporate Affairs**