

**DEWAN SUGAR MILLS LIMITED**

The Annual General Meeting of the Company will be held on Wednesday, January 30, 2008 at Karachi, Pakistan.

The Share Transfer Books of the Company will be closed from January 24, 2008 to January 30, 2008 (both days inclusive), and accordingly transfers received at "Trade Centre, A-14, Block 7/8, K.C.H.S., Karachi" at the close of business on January 23, 2008 will be treated in time for the purpose.

We will be sending you 300 copies of printed accounts for distribution amongst the members of the Exchange 21 days before the date of AGM.

Yours faithfully,

Muhammad Omer Rauf, ACA
General Manager Corporate Affairs

Shahab Mehmud Ansari
Company Secretary