

December 20, 2016

Mr. Muhammad Ghufan
Deputy General Manager / Operation
Pakistan Stock Exchange Limited,
Stock Exchange Building, Stock Exchange Road,
Karachi.


Subject: **Credit of Right Shares into CDS**

Dear Sir,

We are pleased to inform you that the Right Shares of Dost Steels Limited have been credited in to respective accounts or sub accounts of the shareholders in Central Depository System. The copy of confirmation letter of Central Depository Company of Pakistan Limited is enclosed.

You may please inform to all the concern.

Yours sincerely
Dost Steels Limited


Zia ur Rahim Khan
Company Secretary

**CENTRAL DEPOSITORY COMPANY
OF PAKISTAN LIMITED**

Head Office:

CDC House, 99-B, Block 'B'
S.M.C.H.S. Main Shakra-e-Faisal
Karachi - 74400, Pakistan.
Tel: 111-111-500
Fax: (92-21) 34326034
URL: www.cdcpakistan.com
Email: info@cdcpak.com



December 20, 2016

OPS/CA/11/042

Mr. Zia-ur-Rahim Khan
Company Secretary
Dost Steels Limited
101 Chapal Plaza,
Hasrat Mohani Road,
Karachi - 74000

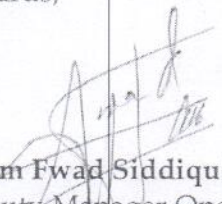
Dear Sir,

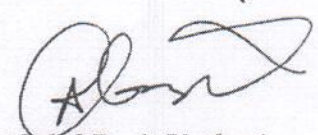
Credit of Right Shares into CDS - Dost Steels Limited

This is with reference to your confirmation letter regarding the captioned subject. We are pleased to inform you that **247,128,364** shares of the above mentioned security have been credited into respective accounts/sub-accounts in the Central Depository System, at the end of day of **December 19, 2016**.

Should you require any further information, please do not hesitate to contact us

Regards,


Azam Fwad Siddiqui
Deputy Manager Operations &
Customer Support Services


Abdul Basit Kothari
Senior Manager Operations &
Customer Support Services

C.C. Mr. Shabbir Abid Shaikhali
Chief Operating Officer
THK Associates (Pvt) Limited
2nd Floor, State Life Building No. 3,
Dr. Ziauddin Ahmed Road,
Karachi.