

**DREAMWORLD LIMITED**  
Source: "Business Recorder"  
Dated: May 11, 2015

**DREAMWORLD LIMITED**

Dreaworld Tower 65-A.M., Strachan Road, Karachi

**TERMS, CONDITION AND  
PROCEDURE FOR PURCHASE OF  
7857 SHARES OF DREAMWORLD LIMITED**

**BY  
MR. NAWAB AHMED**

This is to inform to all the shareholders that MR. NAWAB AHMED the majority shareholder(s) of DREAMWORLD LIMITED (the Company) has decided to purchase all the shares of the Company held by others. The shareholders of the Company passed a special resolution for de-listing of the Company from the Karachi Stock Exchange at the Extraordinary General Meeting held on 24-04-2015 copy of Special Resolution is being sent to the members separately.

Below are the set out terms, conditions and procedures for purchase of the shares of the Company by Mr. Nawab Ahmed.

1. Mr. Nawab Ahmed is offering to buy the shares of the Company at a price of Rs.325.32 per share. This purchase price has also been approved by the Karachi Stock Exchange Limited in accordance with its Regulations.
2. The share purchase offer will be valid from 12-05-2015 to 12-07-2015 both days inclusive. After this period, it is intended that the Company will be de-listed from the Karachi Stock Exchange Limited.
3. This offer is valid for all shareholders of the company (i.e. those shareholders holding physical share certificates and those shareholders whose shares are held as book-entry security in the Central Depository System of the Central Depository Company of Pakistan Limited (CDC).
4. In order to avail the offer, shareholders need to send (by either Registered mail or Courier Service) or personally take the following documents to our authorized Purchased Agent Dalal Securities, Room # 103, 1st Floor, Business & Finance Centre I.I. Chundrigar Road, Karachi. Phone No. 32467051-54.

**A. Physical Shares**

- i) For registered Shareholders:
  - Shares certificates with verified transfer deeds.
- ii) For shareholders with open transfer deeds:
  - Share certificates with verified transfer deeds.
  - Copy of National Identity Card of the person who owns the shares.
- iii) M/s Dalal Securities will issue a receipt in exchange for the above documents. Once the share certificates, transfer deeds and other documents have been verified by the Company's Shares Department / Registrar, F.D. Registrar Office # 1705, 17th Floor, Saima Trade Tower-A, I.I. Chundrigar Road, Karachi Phone No. 35478192-93 shareholders will be requested to collect payments for their shares at the rate of Rs. 325.32 per share less the TERC Holder's commission from M/s Dalal Securities.
  - Payment to the shareholders will be made within three weeks of the date of issuance of the receipt.

**B. Shares through the CDC**

The Purchase Agent would purchase the shares through Karachi Automated Trading System (KATS).  
Payments to sellers will be made as per the Clearing Schedule notified by the Karachi Stock Exchange.

Karachi: May 11, 2015

Company Secretary

B.R. 11/5/15