

IN GOD WE TRUST

# DREAMWORLD

RESORT, HOTEL & GOLF COURSE

DWL-9917/2015

Date: 31-03-2015

Mr. Muhammad Ghufan  
Deputy General Manager  
Company Affairs Department  
Karachi Stock Exchange  
Stock Exchange Road  
Karachi.

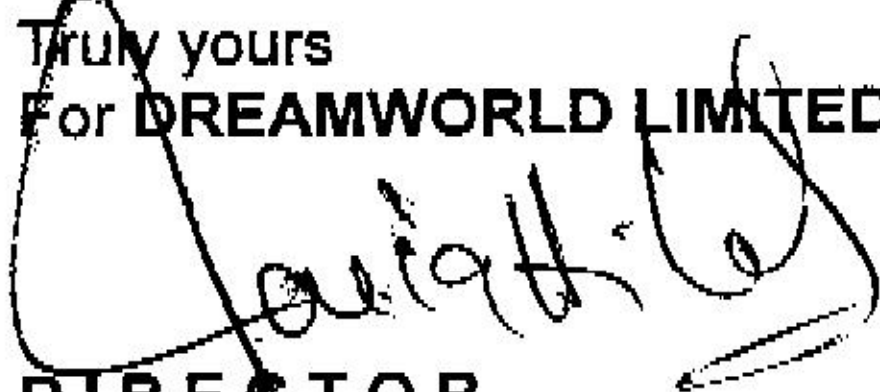
Sub: Voluntary de-listing of company.

Dear Sir,

Reference to your letter No. C-1005-2151 dated March 26, 2015, please find the below acceptance.

We hereby convey acceptance the sponsors under regulation 5.16.4 to purchase the ordinary shares of the company at minimum buy back price of Rs.325.32 per share of at least 2000 ordinary shares out of the total 7857 ordinary shares outstanding with the shareholders other than sponsors, to qualify for the delisting.

Thanking you.

Truly yours  
For DREAMWORLD LIMITED  
  
DIRECTOR

THE  
KARACHI

DREAMWORLD LIMITED

HEAD OFFICE:- DREAMWORLD TOWER 65-A.M. STRACHEN ROAD, OPP: ARTS COUNCIL, BEHIND SINDH ASSEMBLY KARACHI-75640 PAKISTAN.

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