

**Dreamworld Limited****Free Float of Shares  
As on December 31, 2012**

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<b>Total Outstanding Shares</b>		<b>32,000,000</b>
<b>Less</b> Shares held by Directors/Sponsors	6,776,700	
Government Holding as Promoter/Acquirer/Controller		
Shares held by Associated Companies (Cross Holding)	25,146,600	
Shares held with general public in Physical Form	13,700	
<b>Free Float</b>		<b><u>63,000</u></b>
Total number of shares available in CDS	64,600	
Total number of Shares in Physical form	31,935,400	

