



Dawood Lawrencepur Limited

June 13, 2019

The General Manager
Pakistan Stock Exchange Limited
Stock Exchange Building
Stock Exchange Road
Karachi – 74000, Pakistan

Re: **Disclosure of Material Information**

Dear Sir,

In accordance with the applicable provisions of the Securities Act, 2015 and the Rule Book of Pakistan Stock Exchange Limited, we hereby convey the following information:

1. The Board of Directors of Dawood Lawrencepur Limited (the Company) in its emergent meeting held on June 13, 2019, has approved a second Subordinated Loan Facility of up to PKR 1 billion for its subsidiary, Tenaga Generasi Limited (TGL), for a period of one year as per the terms and conditions of the agreement, subject to approval of the Members of the Company in terms of Section 199 of the Companies Act, 2017 and all other applicable laws at the forthcoming Extraordinary General Meeting (EGM) to be held on July 12, 2019.
2. The Board of Directors of the Company has also approved, issuance of a Corporate Guarantee in favour of Allied Bank Limited, as a security against Running Finance (RF) / Money Market Loan (MML) of PKR 500,000,000/- to be obtained by TGL, subject to approval of the Members of the Company in terms of Section 199 of the Companies Act, 2017 and all other applicable laws at the forthcoming EGM to be held on July 12, 2019.

You are requested to disseminate the above decision to the members of TRE certificate holders.

Yours truly,

Imran Chagani
Company Secretary

Cc:
Director/HOD
Surveillance, Supervision and Enforcement Department
Securities & Exchange Commission of Pakistan
NIC Building, 63 Jinnah Avenue
Blue Area, Islamabad



Dawood Lawrencepur Limited

DISCLOSURE FORM UNDER THE SECURITIES ACT, 2015

Name & Address of Company:	Dawood Lawrencepur Limited Dawood Centre, M.T. Khan Road Karachi
Date of Report:	June 13, 2019
Contact Information	Imran Chagani Company Secretary Dawood Lawrencepur Limited Dawood Centre, M.T. Khan Road, Karachi Tel Number: 021 – 35632200-9 Fax Number: 021 – 35633970 Email Address: info.reon@dawoodhercules.com

Disclosure of inside information by listed company in terms of Section 15D(1).

Public disclosure of inside information, which directly concerns the listed securities.

The Board of Directors of Dawood Lawrencepur Limited (the Company) in its emergent meeting held on June 13, 2019, has approved a second Subordinated Loan Facility of up to PKR 1 billion for its subsidiary, Tenaga Generasi Limited (TGL), for a period of one year as per the terms and conditions of the agreement, subject to approval of the Members of the Company in terms of Section 199 of the Companies Act, 2017 and all other applicable laws at the forthcoming Extraordinary General Meeting (EGM) to be held on July 12, 2019.

The Board of Directors of the Company has also approved, issuance of a Corporate Guarantee in favour of Allied Bank Limited, as a security against Running Finance (RF) / Money Market Loan (MML) of PKR 500,000,000/- to be obtained by TGL, subject to approval of the Members of the Company in terms of Section 199 of the Companies Act, 2017 and all other applicable laws at the forthcoming EGM to be held on July 12, 2019.

Pursuant to the requirements of the Securities Act, 2015, the company has duly caused this form/statement to be signed on its behalf by the undersigned hereunto duly authorized.

Imran Chagani
Company Secretary

Dated: June 13, 2019