



Dawood Lawrencepur Limited

October 27, 2016

The General Manager
Pakistan Stock Exchange Limited
Stock Exchange Building
Stock Exchange Road
Karachi – 74000, Pakistan

By PUCARS and Courier
Total pages 2

Re: **Disclosure of Material Information**

Dear Sir,

In accordance with the applicable provisions of the Securities Act, 2015 and the Rule Book of Pakistan Stock Exchange Limited, we hereby convey the following information:

Dawood Lawrencepur Limited's (DLL) intention of undertaking a voluntary arrangement between DLL and Mozart (Private) Limited (**Mozart**) (a wholly owned subsidiary of DLL), whereby, 77,931,896 shares of Dawood Hercules Corporation Limited (**DH Corp**) held by DLL shall be transferred to Mozart in consideration of the internal restructuring (**Proposed Transfer**).

The Proposed Transfer will be finalized and consummated based on applicable financial, tax and legal advice, and subject to procuring all applicable regulatory and corporate consents.

A Disclosure Form is enclosed herewith.

Yours truly,

Imran Chagani
Company Secretary

Cc:
Commissioner
Company Law Division
Securities & Exchange Commission of Pakistan
NIC Building, Jinnah Avenue, Blue Area
Islamabad, Pakistan

Commissioner
Securities Market Division
Securities & Exchange Commission of Pakistan
NIC Building, Jinnah Avenue, Blue Area, Islamabad, Pakistan



Dawood Lawrencepur Limited

DISCLOSURE FORM UNDER THE SECURITIES ACT, 2015

Name & Address of Company:	Dawood Lawrencepur Limited Dawood Centre, M.T. Khan Road Karachi
Date of Report:	October 27, 2016
Contact Information	Imran Chagani Company Secretary Dawood Lawrencepur Limited Dawood Centre, M.T. Khan Road, Karachi Tel Number: 021 – 35632200-9 Fax Number: 021 – 35633970 Email Address: info.reon@dawoodhercules.com

[X] Disclosure of inside information by listed company in terms of Section 15D(1).

Public disclosure of inside information, which directly concerns the listed securities.

By way of background, Dawood Lawrencepur Limited (**DLL**) had engaged in discussions with financial, tax and legal advisors for the purposes of finalizing the structure of its internal restructuring. Accordingly, DLL, in conjunction with financial, tax and legal advice, has currently finalized, the voluntary arrangement between DLL and Mozart (Private) Limited (**Mozart**) (a wholly owned subsidiary of DLL), whereby, 77,931,896 shares of DH Corp held by DLL shall be transferred to Mozart in consideration of the internal restructuring (**Proposed Transfer**).

The Proposed Transfer will be finalized and consummated subject to procuring all applicable regulatory and corporate consents.

It is hereby understood that information with respect to the Proposed Transfer is price sensitive and accordingly, full public disclosure of DLL's intention of consummating the Proposed Transfer is being made in accordance with the relevant laws.

The company has duly caused this form / statement to be signed on its behalf by the undersigned hereunto duly authorized.

Imran Chagani
Company Secretary

Dated: October 27, 2016