



Dawood Lawrencepur Limited

March 6, 2015

The General Manager
Karachi Stock Exchange Limited
Stock Exchange Building, Stock Exchange Road
Karachi 74000

The Secretary
Lahore Stock Exchange Limited
19, Khayaban-e-Aiwan-e-Iqbal
Lahore 54000

Dear Sirs,

Material Information

In accordance with Section 15D(1) of the Securities and Exchange Ordinance, 1969 and Rule Book of Karachi Stock Exchange Limited / Listing Regulation of Lahore Stock Exchange Limited, we do hereby convey the following information:

This is in continuation of various previous disclosures regarding Dawood Lawrencepur Limited's investment in Tenaga Generasi Limited, a wholly owned subsidiary of the Company, which is setting up a 49.5 MW wind power generation facility located at Kuttikun, Mirpur Sakro Taluka, District Thatta, Province of Sindh, Pakistan envisaged to be financed through a mix of equity (25%) and debt (75%). Equity participants include Dawood Lawrencepur Limited and International Finance Corporation. The debt is being provided by Overseas Private Investment Corporation (OPIC), International Finance Corporation (IFC) and a local lender consortium for 75% of the total project cost amounting to up to USD 89 million. The Board of Directors in its meeting held on March 5, 2015, have approved the following;

- Signing of equity documents and the sponsor support agreement relating to the investment by Dawood Lawrencepur Limited along with International Finance Corporation, in the equity of Tenaga Generasi Limited to the extent of 25% of the total project cost amounting to up to USD 30 million via the issuance of right shares.
- To carry out all necessary steps in order to facilitate Tenaga Generasi Limited achieving Financial Close by March 31, 2015.

We herewith enclose the Disclosure Form in terms of Section 15D(1) of the Securities and Exchange Ordinance, 1969.

You may circulate the above material information to your members, accordingly.

Thanking you,

Yours faithfully,

Hafsa Shamsie
Company Secretary

Enclosure: As stated

Cc.: The Chairman
The Securities Exchange Commission of Pakistan
Monitoring & Enforcement Division, NIC Building, Jinnah Avenue, Blue Area, Islamabad



Dawood Lawrencepur Limited

DISCLOSURE FORM IN TERMS OF SECTION 15D OF THE SECURITIES AND EXCHANGE ORDINANCE, 1969

Name of Company: Dawood Lawrencepur Limited

Date of Report: March 6, 2015

Name of Company as specified
In its Memorandum: Dawood Lawrencepur Limited

Company's registered office: Dawood Centre, M.T. Khan Road, Karachi

Contact Information: Tel: (021) 35632200-9

Disclosure of inside information by listed company in terms of section 15D(1)

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- To carry out all necessary steps in order to facilitate Tenaga Generasi Limited achieving Financial Close by March 31, 2015.

SIGNATURE

Pursuant to the requirements of the Securities and Exchange Ordinance, 1969 (XVII of 1969), the Company has duly caused this form/statement to be signed/ on its behalf by the undersigned hereunto duly authorized.

For and on behalf of
Dawood Lawrencepur Limited


Hafsa Shamsie
Company Secretary

March 6, 2015