



## D.G. KHAN CEMENT COMPANY LIMITED

Head Office: Nishat House, 53 - A, Lawrence Road, Lahore - Pakistan.  
UAN : (92 - 42) 111 113 333, Tel: (92 - 42) 36367812, Fax: (92 - 42) 36367414  
E-mail: info@dgcement.com

SECY/STOCKEXC/

August 31, 2016

1) The General Manager,  
Pakistan Stock Exchange Limited  
Stock Exchange Building  
Stock Exchange Road, KARACHI.

PUCAR / TCS

2) The Executive Director  
Monitoring & Enforcement Division  
Securities & Exchange Commission of Pakistan  
8<sup>th</sup> Floor, NIC Building, Jinnah Avenue,  
Blue Area, ISLAMABAD.  
Fax No. (051) 9100475 / TCS

**SUB: FINANCIAL RESULTS FOR THE YEAR ENDED JUNE 30, 2016**

Dear Sir,

We have to inform you that the Board of Directors of D. G. Khan Cement Company Limited ("the Company") in their meeting held on August 31, 2016 (Wednesday), at 11:00 a.m. at Lahore, recommended the followings: -

**i) CASH DIVIDEND**

**60% Final Cash Dividend i.e. Rs. 6/- (Rupees Six Only) per share.**

**ii) BONUS SHARES  
NIL**

**iii) RIGHT SHARES  
NIL**

**iv) ANY OTHER ENTITLEMENT  
NIL**

**v) ANY OTHER PRICE-SENSITIVE INFORMATION**

**1.** The Board approved to initiate process for setting up a brown field cement production line upto 2.2 million tons per annum at the existing site of Dera Ghazi Khan.

**2. Special Business:-**

**I.** Pursuant to the requirements of Section 208 of the Companies Ordinance, 1984, and subject to the shareholders' approval and subject to the applicable legal requirements, D. G. Khan Cement Company Limited ("the Company") be and is hereby authorized to extend a running finance facility up to PKR 1,000,000,000/- (PKR One Billion Only), to Nishat Hotels and Properties Limited ("NHPL"), an associated company, by way of advances and loans, as and when required by NHPL, provided that the return on any outstanding amount of loan / advance shall be equivalent to the average borrowing cost of the Company plus 0.30% and said loan / advance facility shall be renewable by the members after one year.

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**Factory Sites:**

Khofli Sattai, Distt. Dera Ghazi Khan - Pakistan. UAN: (92 - 64) 111 - 113 - 333 Tel: (92 - 64) 2460025, Fax: (92 - 64) 2460028, 263761  
Khairpur, Tehsil, Kallar Kahar. Distt. Chakwal - Pakistan. UAN: (92 - 543) 111 - 113 - 333, Tel: (92 - 543) 650215, Fax: (92 - 543) 650231

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(2)

- II. To amend Articles of Association of the Company to facilitate video conference facility and E-voting in general meetings of the Company in compliance with the requirements of Circular No. 10 dated May 21, 2014 and The Companies (E-voting) Regulations, 2016.

### THE FINANCIAL RESULTS OF THE COMPANY ARE AS UNDER:-

The un-consolidated profit and loss account of the Company are as follows: -

	June 30, 2016 (Rupees in thousand)	June 30, 2015
Sales	29,703,758	26,104,611
Cost of sales	(17,035,566)	(16,649,411)
<b>Gross profit</b>	<b>12,668,192</b>	<b>9,455,200</b>
Administrative expenses	(572,780)	(472,326)
Selling and distribution expenses	(949,628)	(746,723)
Other operating expenses	(913,642)	(727,805)
Other income	2,379,053	2,320,335
<b>Profit from operations</b>	<b>12,611,195</b>	<b>9,828,681</b>
Finance cost	(130,451)	(281,504)
<b>Profit before taxation</b>	<b>12,480,744</b>	<b>9,547,177</b>
Taxation	(3,691,072)	(1,922,497)
<b>Profit after taxation</b>	<b>8,789,672</b>	<b>7,624,680</b>
<b>Earnings per Share-Basic &amp; Diluted</b>	<b>20.06</b>	<b>17.40</b>

Contd.P/3

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The consolidated profit and loss account of the Company are as follows: -

	June 30, 2016 (Rupees in thousand)	June 30, 2015
Sales	31,946,614	28,221,467
Cost of sales	(19,514,551)	(18,545,841)
<b>Gross profit</b>	<u>12,432,063</u>	<u>9,675,626</u>
Administrative expenses	(632,779)	(516,780)
Selling and distribution expenses	(965,870)	(764,832)
Other operating expenses	(1,226,798)	(788,921)
Other income	2,362,110	2,365,321
Changes in fair value of biological assets	(6,889)	(66,227)
<b>Profit from operations</b>	<u>11,961,837</u>	<u>9,904,187</u>
Finance cost	(171,845)	(356,858)
<b>Profit before taxation</b>	<u>11,789,992</u>	<u>9,547,329</u>
Taxation	(3,408,616)	(1,692,172)
<b>Profit after taxation</b>	<u><u>8,381,376</u></u>	<u><u>7,855,157</u></u>
<b>Attributable to:</b>		
Equity holders of the parent	8,552,868	7,765,530
Non-controlling interest	(171,492)	89,627
	<u>8,381,376</u>	<u>7,855,157</u>
Earnings per share - basic and diluted	<u>19.52</u>	<u>17.72</u>

Contd.P/4

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We will send you requisite copies of printed Accounts of the Company for the year ended June 30, 2016 for distribution amongst the members of the Exchange in due course of time.

### BOOK CLOSURE NOTICE:-

The Ordinary Shares Transfer Books of the Company will remain closed from **18-10-2016 to 31-10-2016 (both days inclusive)** for entitlement of **60% Final Cash Dividend [i.e. Rs.6/- (Rupees Six Only) Per Ordinary Share]** and attending and voting at Annual General Meeting. Physical transfers/ CDS Transactions IDs received in order in all respect up to 1:00 p.m. on 17-10-2016 at Share Registrar, THK Associates (Pvt) Ltd, **Karachi Office**, Ground Floor, State Life Building No. 3, Dr. Zia Uddin Ahmed Road, Karachi , **Lahore Office**, 2<sup>nd</sup> Floor, DYL Motorcycles Ltd, Plot No. 346, Block No. G-III, Khokhar Chowk, Main Boulevard, Johar Town, Lahore, will be considered in time for entitlement of 60% Final Cash Dividend and attending of meeting.

### ANNUAL GENERAL MEETING:-

The Annual General Meeting of the Company will be held on October 31, 2016 (Monday) at 11:00 A.M. at Nishat Hotel, 9-A, Gulberg III, Mian Mahmood Ali Kasuri Road, Lahore. The notice of Annual General Meeting of the Shareholders will be sent separately in due course of time.

### INFORMATION U/S 218 OF THE COMPANIES ORDINANCE, 1984

The Board has approved the revision in monthly remuneration of Chief Executive Officer of the Company from Rs. 2,188,900 to Rs. 2,500,000 with effect from July 01, 2016 and bonus as per service rules of the Company as recommended by HR&R Committee. There is no change in other terms and conditions of his appointment.

A notice in this respect is attached for circulation and information of all concerned.

Disclosure form in terms of Section 15-D of the Securities and Exchange Ordinance, 1969, is attached for information and circulation amongst the TRE Certificate Holders of the Exchange.

Thanking you,

Yours truly,

  
**KHALID MAHMOOD CHOHAN**  
**(COMPANY SECRETARY)**

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### TO ALL MEMBERS OF THE COMPANY

Dear Sir (s) / Madam,

#### INFORMATION U/S 218 OF THE COMPANIES ORDINANCE, 1984

In pursuance of Section 218 of the Companies Ordinance, 1984, the members of D. G. Khan Cement Company Limited ("the Company") are hereby informed that the Board of Directors of the Company in their meeting held on August 31, 2016 has approved to increase in the monthly remuneration of Mian Raza Mansha, Chief Executive Officer of the Company from Rs. 2,188,900 to Rs. 2,500,000 with effect from July 01, 2016 and bonus as per service rules of the Company. There is no change in other terms and conditions of his appointment.

Lahore  
Dated: August 31, 2016

  
**Khalid Mahmood Chohan**  
Company Secretary

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### DISCLOSURE FORM INTERMS OF SECTION 96 OF THE SECURITIES ACT, 2015

Name of the Company : D. G. Khan Cement Company Limited  
Date of Report : August 31, 2016  
Date of earliest event Reported : N/A  
Address of Registered Office: : Nishat House, 53-A, Lawrence Road, Lahore.  
Contact Information : Company Secretary, Nishat House, 53-A  
Lawrence Road, Lahore.

#### Disclosure of inside information by listed company in terms of Section 96 of the Securities Act, 2015.

The Board of Directors of D. G. Khan Cement Company Limited ("the Company") in their meeting held on August 31, 2016 (Wednesday), at 11:00 a.m. at Lahore, recommended the followings: -

#### i) CASH DIVIDEND

60% Final Cash Dividend i.e. Rs.6/- (Rupees Six Only) per share

#### ii) ANY OTHER PRICE-SENSITIVE INFORMATION

1. The Board approved to initiate process for setting up a brown field cement production line of upto 2.2 million tons per annum at the existing site of Dera Ghazi Khan.

#### 2. Special Business:-

I. Pursuant to the requirements of Section 208 of the Companies Ordinance, 1984, and subject to the shareholders' approval and subject to the applicable legal requirements, D. G. Khan Cement Company Limited ("the Company") be and is hereby authorized to extend a running finance facility up to PKR 1,000,000,000/- (PKR One Billion Only), to Nishat Hotels and Properties Limited ("NHPL"), an associated company, by way of advances and loans, as and when required by NHPL, provided that the return on any outstanding amount of loan / advance shall be equivalent to the average borrowing cost of the company plus 0.30% and said loan / advance facility shall be renewable by the members after one year.

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The Board has approved the revision in monthly remuneration of Chief Executive Officer of the Company from Rs. 2,188,900 to Rs. 2,500,000 with effect from July 01, 2016 and bonus as per service rules of the Company as recommended by HR&R Committee. There is no change in other terms and conditions of his appointment.

### Signature

Pursuant to the requirements of the Securities Act, 2015, the Company has duly caused this form/statement to be signed on its behalf by the undersigned hereunto duly authorized

August 31, 2016

  
Khalid Mahmood Chohan  
Company Secretary

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