



SECY/STOCKEXC/21

D.G. KHAN CEMENT COMPANY LIMITED

Head Office: Nishat House, 53 - A, Lawrence Road, Lahore - Pakistan.
UAN : (92 - 42) 111 113 333, Tel: (92 - 42) 36367812, Fax: (92 - 42) 36367414
E-mail: info@dgcement.com

February 17, 2015

1. The General Manager
Karachi Stock Exchange Ltd
Stock Exchange Building
Stock Exchange Road, Karachi. **Fax No. (021) 111 573 329**
2. The Secretary,
Lahore Stock Exchange Ltd.
19-Khyaban-e-Aiwan-e-Iqbal,
LAHORE. **Fax No. (042) 36368485**
3. The Secretary,
Islamabad Stock Exchange Ltd.
55-B ISE Towers,
Jinnah Avenue, ISLAMABAD. **Fax No. (051) 111 473 329**
4. The Executive Director
Monitoring & Enforcement Division
Securities & Exchange Commission of Pakistan
8th Floor, NIC Building, Jinnah Avenue,
Blue Area, ISLAMABAD. **Fax No. (051) 9218592, 9204915**

**SUB: FINANCIAL RESULTS FOR THE HALF YEAR
ENDED DECEMBER 31, 2014 (UN-AUDITED)**

Dear Sir,

We have to inform you that the Board of Directors of **D. G. Khan Cement Company Limited** in their meeting held on Tuesday the 17th of February, 2015, at 10:30 A.M. at Nishat House, 53-A, Lawrence Road, Lahore, recommended the following: -

- i) **CASH DIVIDEND
NIL**
- ii) **BONUS SHARES
NIL**
- iii) **RIGHT SHARES
NIL**
- iv) **ANY OTHER ENTITLEMENT
NIL**
- v) **ANY OTHER PRICE-SENSITIVE INFORMATION
NIL**

Contd.P/2

Factory Sites:

Khofli Sattai, Distt. Dera Ghazi Khan - Pakistan. UAN: (92 - 64) 111 - 113 - 333 Tel: (92 - 64) 2460025, Fax: (92 - 64) 2460028, 263761
Khairpur, Tehsil, Kallar Kahar. Distt. Chakwal - Pakistan. UAN: (92 - 543) 111 - 113 - 333, Tel: (92 - 543) 650215, Fax: (92 - 543) 650231

E-mail: dgkbsite@dgcement.com



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(2)

The *Separate* profit and loss account of the Company are as follows: -

	2014		2013	
	July to December	October to December	July to December	October to December
	(Rupees in thousand)		(Rupees in thousand)	
Sales	12,655,187	6,843,642	12,403,223	6,549,150
Cost of sales	(8,524,240)	(4,538,729)	(8,198,054)	(4,338,651)
Gross Profit	4,130,947	2,304,913	4,205,169	2,210,499
Administrative Expenses	(244,857)	(125,454)	(224,477)	(117,245)
Selling and Distribution Expenses	(456,559)	(247,587)	(740,517)	(419,552)
Other Operating Expenses	(314,965)	(88,949)	(352,773)	(180,657)
Other Income	1,133,679	696,822	963,314	598,105
Profit from Operations	4,248,245	2,539,745	3,850,716	2,091,150
Finance Cost	(155,959)	(89,264)	(365,553)	(152,233)
Profit Before Taxation	4,092,286	2,450,481	3,485,163	1,938,917
Taxation	(698,752)	(214,386)	(816,092)	(337,099)
Profit after Taxation	3,393,534	2,236,095	2,669,071	1,601,818
Earning Per Share (basic & diluted) Rupees	7.75	5.10	6.09	3.66

Contd.P/3

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The **Consolidated** profit and loss account of the Company are as follows: -

	2014		2013	
	July to December	October to December	July to December	October to December
	(Rupees in thousand)		(Rupees in thousand)	
Sales	13,944,456	7,810,447	12,932,727	6,895,711
Cost of sales	(9,822,662)	(5,593,690)	(8,607,610)	(4,596,905)
Gross Profit	4,121,794	2,216,757	4,325,117	2,298,806
Administrative Expenses	(264,082)	(143,589)	(227,042)	(118,502)
Selling and Distribution Expenses	(465,551)	(252,149)	(747,826)	(423,745)
Other Operating Expenses	(378,425)	(150,419)	(354,292)	(173,255)
Other Income	1,138,019	708,923	950,181	593,585
Profit /(loss) from Operations	4,151,755	2,379,523	3,946,138	2,176,889
Finance Cost	(211,315)	115,531	(449,774)	(204,874)
Profit Before Taxation	3,940,440	2,495,054	3,496,364	1,972,015
Taxation				
- Deffered Tax	(328,389)	(218,648)	(764,098)	(333,909)
- Current Tax	(207,363)	174,066	(68,410)	(27,080)
	(535,752)	(44,582)	(832,508)	(360,989)
Profit after Taxation	3,404,688	2,450,472	2,663,856	1,611,026
Attributable to:				
Equity holders of the parent	3,399,596	2,228,238	2,666,464	1,606,422
Non-Controlling Interest	5,092	(8,828)	(2,608)	4,604
	3,404,688	2,450,472	2,663,856	1,611,026
Earning per share basic and diluted (Rupees)	7.77	5.59	6.08	3.68

Contd.P/4

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(4)

We will be sending you the requisite copies of printed accounts for distribution amongst the members of the Exchange in due course of time.

Disclosure form in terms of Section 15-D of the Securities and Exchange Ordinance, 1969, is attached for information and circulation amongst the members of the Exchange.

Thanking you,

Yours truly,

A handwritten signature in black ink, appearing to read "Khalid Mahmood Chohan", written over a horizontal line.

KHALID MAHMOOD CHOHAN
COMPANY SECRETARY

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DISCLOSURE FORM

INTERMS OF SECTION 15D OF THE SECURITIES AND EXCHANGE ORDINANCE, 1969

Name of the Company : D. G. Khan Cement Company Limited

Date of Report (Date of earliest event reported if applicable) : N/A

Address of Registered Office : Nishat House, 53-A, Lawrence Road, Lahore.

Contact Information : Company Secretary, Nishat House, 53-A Lawrence Road, Lahore.

Disclosure of inside information by listed company in terms of Section 15D(1).

The Board of Directors of D. G. Khan Cement Company Limited in their meeting held on Tuesday the 17th of February, 2015, at 10:30 a.m. at 53-A, Lawrence Road, Lahore, recommended the followings: -

THE FINANCIAL RESULTS OF THE COMPANY ARE AS UNDER:-

The *Separate* profit and loss account of the Company are as follows: -

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(3)

[] Intimation of decision of the listed company to delay disclosure of inside information in terms of Section 15D(2).

N/A

[] Disclosure of inside information by listed company where the listed company or person acting on its behalf disclosed inside information to third party in terms of Section 15D(3).

N/A

[] Disclosure of transaction conducted by person discharging managerial responsibilities within a listed company or person closely associated with them in terms of Section 15D(5).

N/A

Signatures

In case of company, pursuant to the requirements of the Securities & Exchange Ordinance of 1969 (XVII of 1969), the Company has duly caused this form/statement to be signed on its behalf by the undersigned hereunto duly authorized

Khalid Mahmood Chohan
Company Secretary

February 17, 2015

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