

# D.G. KHAN CEMENT COMPANY LIMITED

Head Office: Nishat House, 53 - A, Lawrence Road, Lahore - Pakistan.  
UAN : (92 - 42) 111 113 333, Tel: (92 - 42) 36367812, Fax: (92 - 42) 36367414  
E-mail:

NISHAT

SECY/STOCKEXC/9633

October 24, 2014

- 1) The General Manager,  
Karachi Stock Exchange Ltd.  
Stock Exchange Building  
Stock Exchange Road, KARACHI. **Fax No. (021) 111 573 329**
- 2) The Secretary,  
Lahore Stock Exchange Ltd.  
19-Khyaban-e-Aiwan-e-Iqbal, LAHORE. **Fax No. (042) 3636 8485**
- 3) The Secretary,  
Islamabad Stock Exchange Ltd.  
55-B ISE Towers,  
Jinnah Avenue, ISLAMABAD. **Fax No. (051) 111 473 329**
- 4) The Executive Director,  
Monitoring & Enforcement Division  
Securities & Exchange Commission of Pakistan  
8<sup>th</sup> Floor, NIC Building, Jinnah Avenue,  
Blue Area, ISLAMABAD. **Fax No. (051) 9218592, 9204915**

**SUB: FINANCIAL RESULTS FOR THE  
1<sup>st</sup> QUARTER ENDED SEPTEMBER 30, 2014 (UN-AUDITED)**

Dear Sir,

We have to inform you that the Board of Directors of D. G. Khan Cement Company Limited in their meeting held on Friday the 24<sup>th</sup> of October, 2014 at 10 : 30 a. m. at Nishat House, 53-A, Lawrence Road, Lahore, recommended the followings: -

- i) **CASH DIVIDEND**  
NIL
- ii) **BONUS ISSUE**  
NIL
- iii) **RIGHT SHARES**  
NIL
- iv) **ANY OTHER ENTITLEMENT/CORPORATE ACTION**  
NIL
- v) **ANY OTHER PRICE SENSITIVE INFORMATION**

1. The Board approved Further Equity Investment of up to PKRs. 450,000,000 (Rupees Four Hundred Forty Five Million Only) by way of purchasing shares of Adamjee Insurance Company Limited, at the prevailing market rate and authorized the Chief Executive Officer and the Company Secretary of the Company to undertake the decision of purchasing of shares from time to time when they deemed it expedient and in the interest of the Company and its shareholders.
2. The Board approved to set up a 30 MW pulverized coal fire captive power plant at Khofli Sattai, Dera Ghazi Khan.

**Contd.P/2**

**Factory Sites:**

Khofli Sattai, Distt. Dera Ghazi Khan - Pakistan. UAN: (92 - 64) 111 - 113 - 333 Tel: (92 - 64) 2460025, Fax: (92 - 64) 2460028, 263761  
Khairpur, Tehsil, Kallar Kahar. Distt. Chakwal - Pakistan. UAN: (92 - 543) 111 - 113 - 333, Tel: (92 - 543) 650215, Fax: (92 - 543) 650231

E-mail:



# D.G. KHAN CEMENT COMPANY LIMITED

Head Office: Nishat House, 53 - A, Lawrence Road, Lahore - Pakistan.  
UAN : (92 - 42) 111 113 333, Tel: (92 - 42) 36367812, Fax: (92 - 42) 36367414  
E-mail: info@dgcement.com

( 2 )

## THE FINANCIAL RESULTS OF THE COMPANY ARE AS UNDER:-

The Condensed Interim Unconsolidated Profit and Loss Account for the 1<sup>st</sup> Quarter ended September 30, 2014, of the Company along with comparative results are as follows: -

	July to September	
	2014	2013
	Rupees	in thousands
Sales	5,811,545	5,854,073
Cost of sales	(3,985,511)	(3,859,403)
<b>Gross profit</b>	<b>1,826,034</b>	<b>1,994,670</b>
Administrative expenses	(119,403)	(107,232)
Selling and distribution expenses	(208,972)	(320,965)
Other operating expenses	(226,016)	(172,116)
Other income	436,857	365,209
<b>Profit / (Loss) from operations</b>	<b>1,708,500</b>	<b>1,759,566</b>
Finance cost	(66,695)	(213,320)
<b>Profit before taxation</b>	<b>1,641,805</b>	<b>1,546,246</b>
<b>Taxation</b>		
- Deferred Tax	(109,366)	(441,000)
- Current Tax	(375,000)	(37,993)
	<b>(484,366)</b>	<b>(478,993)</b>
<b>Profit after taxation</b>	<b>1,157,439</b>	<b>1,067,253</b>
Earnings per share basic and diluted	2.64	2.44

Contd.P/3

### Factory Sites:

Khofli Sattai, Distt. Dera Ghazi Khan - Pakistan. UAN: (92 - 64) 111 - 113 - 333 Tel: (92 - 64) 2460025, Fax: (92 - 64) 2460028, 263761  
Khairpur, Tehsil, Kallar Kahar. Distt. Chakwal - Pakistan. UAN: (92 - 543) 111 - 113 - 333, Tel: (92 - 543) 650215, Fax: (92 - 543) 650231

E-mail: dgksite@dgcement.com



# D.G. KHAN CEMENT COMPANY LIMITED

Head Office: Nishat House, 53 - A, Lawrence Road, Lahore - Pakistan.  
 UAN : (92 - 42) 111 113 333, Tel: (92 - 42) 36367812, Fax: (92 - 42) 36367414  
 E-mail: info@dgcement.com

( 3 )

The Condensed Interim Consolidated Profit and Loss Account for the 1<sup>st</sup> Quarter ended September 30, 2014, of the Company along with comparative results are as follows: -

## July to September

	2014	2013
	Rupees	in thousands
Sales	6,134,009	6,037,016
Cost of sales	(4,228,972)	(4,010,705)
<b>Gross profit</b>	<b>1,905,037</b>	<b>2,026,311</b>
Administrative expenses	(120,493)	(108,540)
Selling and distribution expenses	(213,402)	(324,081)
Other operating expenses	(228,006)	(181,037)
Other income	429,096	356,596
<b>Profit / (Loss) from operations</b>	<b>1,772,232</b>	<b>1,769,249</b>
Finance cost	(95,784)	(244,900)
<b>Profit before taxation</b>	<b>1,676,448</b>	<b>1,524,349</b>
<b>Taxation</b>		
- Deferred Tax	(109,741)	(430,189)
- Current Tax	(381,429)	(41,330)
	(491,170)	(471,519)
<b>Profit after taxation</b>	<b>1,185,278</b>	<b>1,052,830</b>
Attributable to:		
Equity holders of the parent	1,171,358	1,060,042
Non-controlling interest	13,920	(7,212)
	<b>1,185,278</b>	<b>1,052,830</b>
Earnings per share basic and diluted (Rupees)	<b>2.71</b>	<b>2.40</b>

We will send you required copies of printed Un-Audited Financial Statements of the Company for the 1<sup>st</sup> Quarter ended September 30, 2014 for distribution amongst the members of the Exchange in due course of time.

### Factory Sites:

Khoffi Sattai, Distt. Dera Ghazi Khan - Pakistan. UAN: (92 - 64) 111 - 113 - 333 Tel: (92 - 64) 2460025, Fax: (92 - 64) 2460028, 263761  
 Khairpur, Tehsil, Kallar Kahar. Distt. Chakwal - Pakistan. UAN: (92 - 543) 111 - 113 - 333, Tel: (92 - 543) 650215, Fax: (92 - 543) 650231

E-mail: dgksite@dgcement.com



## D.G. KHAN CEMENT COMPANY LIMITED

Head Office: Nishat House, 53 - A, Lawrence Road, Lahore - Pakistan.  
UAN : (92 - 42) 111 113 333, Tel: (92 - 42) 36367812, Fax: (92 - 42) 36367414  
E-mail: info@dgcement.com

( 4 )

Disclosure form in terms of Section 15-D of the Securities and Exchange Ordinance, 1969, is attached for information and circulation amongst the members of the Exchange.

Thanking you,

Yours truly,

A handwritten signature in black ink, appearing to read "Khalid Mahmood Chohan", written over a horizontal line.

**(KHALID MAHMOOD CHOHAN)**  
**COMPANY SECRETARY**

### Factory Sites:

Khofli Sattai, Distt. Dera Ghazi Khan - Pakistan. UAN: (92 - 64) 111 - 113 - 333 Tel: (92 - 64) 2460025, Fax: (92 - 64) 2460028, 263761  
Khairpur, Tehsil, Kallar Kahar. Distt. Chakwal - Pakistan. UAN: (92 - 543) 111 - 113 - 333, Tel: (92 - 543) 650215, Fax: (92 - 543) 650231

E-mail: dgksite@dgcement.com



# D.G. KHAN CEMENT COMPANY LIMITED

Head Office: Nishat House, 53 - A, Lawrence Road, Lahore - Pakistan.  
UAN : (92 - 42) 111 113 333, Tel: (92 - 42) 36367812, Fax: (92 - 42) 36367414  
E-mail: info@dgcement.com

## DISCLOSURE FORM

### INTERMS OF SECTION 15D OF THE SECURITIES AND EXCHANGE ORDINANCE, 1969

Name of the Company : D. G. Khan Cement Company Limited

Date of Report (Date of earliest event reported if applicable) : N/A

Address of Registered Office : Nishat House, 53-A, Lawrence Road, Lahore.

Contact Information : Company Secretary, Nishat House, 53-A Lawrence Road, Lahore.

Disclosure of inside information by listed company in terms of Section 15D(1).

The Board of Directors of D. G. Khan Cement Company Limited in their meeting held on Friday the 24<sup>th</sup> of October, 2014, at 10:30 a.m. at 53-A, Lawrence Road, Lahore, recommended the followings: -

#### THE FINANCIAL RESULTS OF THE COMPANY ARE AS UNDER:-

The Condensed Interim Unconsolidated Profit and Loss Account for the 1<sup>st</sup> Quarter ended September 30, 2014, of the Company along with comparative results are as follows: -

	July to September	
	2014	2013
	Rupees	in thousands
Sales	5,811,545	5,854,073
Cost of sales	(3,985,511)	(3,859,403)
<b>Gross profit</b>	<b>1,826,034</b>	<b>1,994,670</b>
Administrative expenses	(119,403)	(107,232)
Selling and distribution expenses	(208,972)	(320,965)
Other operating expenses	(226,016)	(172,116)
Other income	436,857	365,209
<b>Profit / (Loss) from operations</b>	<b>1,708,500</b>	<b>1,759,566</b>
Finance cost	(66,695)	(213,320)
<b>Profit before taxation</b>	<b>1,641,805</b>	<b>1,546,246</b>
<b>Taxation</b>		
- Deferred Tax	(109,366)	(441,000)
- Current Tax	(375,000)	(37,993)
<b>Profit after taxation</b>	<b>1,157,439</b>	<b>1,067,253</b>
Earnings per share basic and diluted	2.64	2.44

#### Factory Sites:

Khofli Sattai, Distt. Dera Ghazi Khan - Pakistan. UAN: (92 - 64) 111 - 113 - 333 Tel: (92 - 64) 2460025, Fax: (92 - 64) 2460028, 263761  
Khairpur, Tehsil, Kallar Kahar. Distt. Chakwal - Pakistan. UAN: (92 - 543) 111 - 113 - 333, Tel: (92 - 543) 650215, Fax: (92 - 543) 650231

E-mail: dgksite@dgcement.com



# D.G. KHAN CEMENT COMPANY LIMITED

Head Office: Nishat House, 53 - A, Lawrence Road, Lahore - Pakistan.  
UAN : (92 - 42) 111 113 333, Tel: (92 - 42) 36367812, Fax: (92 - 42) 36367414  
E-mail: info@dgcement.com

( 2 )

The Condensed Interim Consolidated Profit and Loss Account for the 1<sup>st</sup> Quarter ended September 30, 2014, of the Company along with comparative results are as follows: -

**July to September**

	2014	2013
	Rupees	in thousands
Sales	6,134,009	6,037,016
Cost of sales	(4,228,972)	(4,010,705)
<b>Gross profit</b>	<b>1,905,037</b>	<b>2,026,311</b>
Administrative expenses	(120,493)	(108,540)
Selling and distribution expenses	(213,402)	(324,081)
Other operating expenses	(228,006)	(181,037)
Other income	429,096	356,596
<b>Profit / (Loss) from operations</b>	<b>1,772,232</b>	<b>1,769,249</b>
Finance cost	(95,784)	(244,900)
<b>Profit before taxation</b>	<b>1,676,448</b>	<b>1,524,349</b>
<b>Taxation</b>		
- Deferred Tax	(109,741)	(430,189)
- Current Tax	(381,429)	(41,330)
	(491,170)	(471,519)
<b>Profit after taxation</b>	<b>1,185,278</b>	<b>1,052,830</b>
Attributable to:		
Equity holders of the parent	1,171,358	1,060,042
Non-controlling interest	13,920	(7,212)
	<b>1,185,278</b>	<b>1,052,830</b>
Earnings per share basic and diluted (Rupees)	<b>2.71</b>	<b>2.40</b>

## PRICE SENSITIVE INFORMATION

- The Board approved Further Equity Investment of up to PKRs. 450,000,000 (Rupees Four Hundred Forty Five Million Only) by way of purchasing shares of Adamjee Insurance Company Limited, at the prevailing market rate and authorized the Chief Executive Officer and the Company Secretary of the Company to undertake the decision of purchasing of shares from time to time when they deemed it expedient and in the interest of the Company and its shareholders.
- The Board approved to set up a 30 MW pulverized coal fire captive power plant at Kofli Sattai, Dera Ghazi Khan.

### Factory Sites:

Khofli Sattai, Distt. Dera Ghazi Khan - Pakistan. UAN: (92 - 64) 111 - 113 - 333 Tel: (92 - 64) 2460025, Fax: (92 - 64) 2460028, 263761  
Khairpur, Tehsil, Kallar Kahar. Distt. Chakwal - Pakistan. UAN: (92 - 543) 111 - 113 - 333, Tel: (92 - 543) 650215, Fax: (92 - 543) 650231

E-mail: dgksite@dgcement.com



## D.G. KHAN CEMENT COMPANY LIMITED

Head Office: Nishat House, 53 - A, Lawrence Road, Lahore - Pakistan.  
UAN : (92 - 42) 111 113 333, Tel: (92 - 42) 36367812, Fax: (92 - 42) 36367414  
E-mail: info@dgcement.com

( 3 )

[ ] Intimation of decision of the listed company to delay disclosure of inside information in terms of Section 15D(2).

N/A

[ ] Disclosure of inside information by listed company where the listed company or person acting on its behalf disclosed inside information to third party in terms of Section 15D(3).

N/A

[ ] Disclosure of transaction conducted by person discharging managerial responsibilities within a listed company or person closely associated with them in terms of Section 15D(5).

N/A

### Signatures

In case of company, pursuant to the requirements of the Securities & Exchange Ordinance of 1969 (XVII of 1969), the Company has duly caused this form/statement to be signed on its behalf by the undersigned hereunto duly authorized

October 24, 2014

Khalid Mahmood Chohan  
Company Secretary

#### Factory Sites:

Khofli Sattai, Distt. Dera Ghazi Khan - Pakistan. UAN: (92 - 64) 111 - 113 - 333 Tel: (92 - 64) 2460025, Fax: (92 - 64) 2460028, 263761  
Khairpur, Tehsil, Kallar Kahar. Distt. Chakwal - Pakistan. UAN: (92 - 543) 111 - 113 - 333, Tel: (92 - 543) 650215, Fax: (92 - 543) 650231

E-mail: dgksite@dgcement.com