



D.G. KHAN CEMENT COMPANY LIMITED

Head Office: Nishat House, 53 - A, Lawrence Road, Lahore - Pakistan.
UAN : (92 - 42) 111 113 333, Tel: (92 - 42) 36367812, Fax: (92 - 42) 36367414
E-mail: info@dgcement.com

SECY/STOCKEXC/9609

September 16, 2014

1) The General Manager,
Karachi Stock Exchange Limited
Stock Exchange Building
Stock Exchange Road, KARACHI.

Fax No. (021) 111 573 329

2) The Secretary,
Lahore Stock Exchange Ltd.
19-Khyaban-e-Aiwan-e-Iqbal, LAHORE.

Fax No. (042) 3638485

3) The Secretary,
Islamabad Stock Exchange Ltd.
55-B, ISE Towers, Jinnah Avenue,
ISLAMABAD.

Fax No. (051) 111 473 329

4) The Executive Director
Monitoring & Enforcement Division
Securities & Exchange Commission of Pakistan
8th Floor, NIC Building, Jinnah Avenue,
Blue Area, ISLAMABAD.

Fax No. (051) 9218592, 9204915

SUB: FINANCIAL RESULTS FOR THE YEAR ENDED JUNE 30, 2014

Dear Sir,

We have to inform you that the Board of Directors of D. G. Khan Cement Company Limited ("the Company") in their meeting held on September 16, 2014 (Tuesday), at 11:00 a.m. at Lahore, recommended the followings: -

i) CASH DIVIDEND

**35% Final Cash Dividend i.e. Re. 3.50 (Rupees Three and Paisa Fifty Only)
per share**

**ii) BONUS SHARES
NIL**

**iii) RIGHT SHARES
NIL**

**iv) ANY OTHER ENTITLEMENT
NIL**

Contd.P/2

Factory Sites:

Khofli Sattai, Distt. Dera Ghazi Khan - Pakistan. UAN: (92 - 64) 111 - 113 - 333 Tel: (92 - 64) 2460025, Fax: (92 - 64) 2460028, 263761
Khairpur, Tehsil, Kallar Kahar. Distt. Chakwal - Pakistan. UAN: (92 - 543) 111 - 113 - 333, Tel: (92 - 543) 650215, Fax: (92 - 543) 650231

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(2)

v) ANY OTHER PRICE-SENSITIVE INFORMATION

Investments in the associated Companies Under Section 208 of the Companies Ordinance, 1984, subject to the approval of the shareholders, in the forthcoming Annual General Meeting.

- a) Further Equity investment up to Rs. 18,127,330/- (Rupees Eighteen Million One Hundred Twenty Seven Thousand Three Hundred Thirty Only) in the shares of **Nishat Paper Products Company Limited**, an associated company, within a period of three years.
- b) Further Equity investment upto Rs. 2,017,880,000/- (Rupees Two Billion Seventeen Million Eight Hundred Eighty Thousand Only) in the shares of **Nishat Dairy (Pvt) Limited**, an associated company, within a period of three years.
- c) Equity investment upto Rs. 1,000,000,000/- (Rupees One Billion Only) in the shares of **Nishat Hotels and Properties Limited**, an associated company, within a period of three years.

THE FINANCIAL RESULTS OF THE COMPANY ARE AS UNDER:-

The un-consolidated profit and loss account of the Company are as follows: -

	June 30, 2014	June 30, 2013
	(Rupees in thousand)	
Sales	26,542,509	24,915,924
Cost of sales	(17,284,941)	(15,589,917)
Gross profit	9,257,568	9,326,007
Administrative expenses	(480,468)	(405,579)
Selling and distribution expenses	(1,445,225)	(1,751,174)
Other operating expenses	(518,745)	(544,806)
Other income	1,647,126	1,466,289
Profit from operations	8,460,256	8,090,737
Finance cost	(608,859)	(994,879)
Profit before taxation	7,851,397	7,095,858
Taxation	(1,885,899)	1,593,689
Profit after taxation	5,965,498	5,502,169
Earnings per share - basic and diluted	13.62	12.56

Contd...P/3

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The consolidated profit and loss account of the Company are as follows: -

	June 30, 2014	June 30, 2013
	(Rupees in thousand)	
Sales	27,748,869	25,826,642
Cost of sales	(18,196,063)	(16,401,263)
Gross profit	9,552,806	9,425,379
Administrative expenses	(488,007)	(410,952)
Selling and distribution expenses	(1,462,929)	(1,763,924)
Other operating expenses	(528,377)	(553,441)
Other income	1,619,011	1,434,605
Profit from operations	8,692,504	8,131,667
Finance cost	(745,943)	(1,105,707)
Profit before taxation	7,946,561	7,025,960
Taxation	(1,923,041)	(1,632,422)
Profit after taxation	6,023,520	5,393,538
Attributable to:		
Equity holders of the parent	5,994,509	5,447,857
Non - controlling interest	29,011	(54,316)
	6,023,520	5,393,538
Earnings per share - basic and diluted	13.68	12.43

We will send you requisite copies of printed Accounts of the Company for the year ended June 30, 2014 for distribution amongst the members of the Exchange in due course of time.

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BOOK CLOSURE NOTICE:-

The Ordinary Shares Transfer Books of the Company will remain closed from **21-10-2014 to 29-10-2014 (both days inclusive)** for entitlement of **35% Final Cash Dividend [i.e. Rs. 3.50 (Rupees Three and Paisa Fifty Only) Per Ordinary Share]** and attending and voting at Annual General Meeting. Physical transfers/ CDS Transactions IDs received in order in all respect up to 1:00 p.m. on 20-10-2014 at Share Registrar, THK Associates (Pvt) Ltd, **Karachi Office**, Ground Floor, State Life Building No. 3, Dr. Zia Uddin Ahmed Road, Karachi , **Lahore Office**, 2nd Floor, DYL Motorcycles Ltd, Plot No. 346, Block No. G-III, Khokhar Chowk, Main Boulevard, Johar Town, Lahore, will be considered in time for entitlement of 35% Final Cash Dividend and attending of meeting.

ANNUAL GENERAL MEETING:-

The Annual General Meeting of the Company will be held on October 29, 2014 (Wednesday) at 11:00 A.M. at Nishat Hotel, 9-A, Gulberg III, Mian Mahmood Ali Kasuri Road, Lahore. The notice of Annual General Meeting of the Shareholders will be sent in due course of time.

We will be sending you the requisite copies of printed accounts for distribution amongst the members of the Exchange in due course of time.

Disclosure form in terms of Section 15-D of the Securities and Exchange Ordinance, 1969, is attached for information and circulation amongst the members of the Exchange.

Thanking you,

Yours truly,

KHALID MAHMOOD CHOHAN
(COMPANY SECRETARY)

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DISCLOSURE FORM

IN TERMS OF SECTION 15D OF THE SECURITIES AND EXCHANGE ORDINANCE, 1969

Name of the Company : D. G. Khan Cement Company Limited
Date of Report (Date of earliest event reported if applicable) : N/A
Address of Registered Office : Nishat House, 53-A, Lawrence Road, Lahore.
Contact Information : Company Secretary, Nishat House, 53-A Lawrence Road, Lahore.

Disclosure of inside information by listed company in terms of Section 15D(1).

The Board of Directors of D. G. Khan Cement Company Limited in their meeting held on Tuesday the 16th of September, 2014, at 11:00 a.m. at 53-A, Lawrence Road, Lahore, recommended the followings: -

CASH DIVIDEND:-

35% Final Cash Dividend i.e. Re. 3.50 (Rupee Three and Paise Fifty Only) per share.

ANY OTHER PRICE-SENSITIVE INFORMATION:-

Investments in the associated Companies Under Section 208 of the Companies Ordinance, 1984, subject to the approval of the shareholders, in the forthcoming Annual General Meeting.

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[] Intimation of decision of the listed company to delay disclosure of inside information in terms of Section 15D(2).

N/A

[] Disclosure of inside information by listed company where the listed company or person acting on its behalf disclosed inside information to third party in terms of Section 15D(3).

N/A

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(4)

] Disclosure of transaction conducted by person discharging managerial responsibilities within a listed company or person closely associated with them in terms of Section 15D(5).

N/A

Signatures

In case of company, pursuant to the requirements of the Securities & Exchange Ordinance of 1969 (XVII of 1969), the Company has duly caused this form/statement to be signed on its behalf by the undersigned hereunto duly authorized

Khalid Mahmood Chohan
Company Secretary

September 16, 2014

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