



# D.G. KHAN CEMENT COMPANY LIMITED

Nishat House 53-A, Lawrence Road Lahore PAKISTAN  
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Post-ID: 055378  
June 25, 2014, 14:43:59

**The General Manager**  
Karachi Stock Exchange Limited  
Stock Exchange Building  
Stock Exchange Road  
Karachi

**The General Manager**  
Lahore Stock Exchange Limited  
Stock Exchange Building  
19 Khayaban-e-Aiwan-e-Iqbal  
Kashmir Road  
Lahore

Subject: **Material Information**

Dear Sir,

In accordance with Clause (xxiii) of the Listing Regulation No. 35 under Code of Corporate Governance, we are pleased to convey the following information:

This is further to our letter No. SECY/STOCKEXC/9543 dated April 30, 2014 and newspaper Public Announcement of Intention to Acquire Approximately 1,104,581,427 ordinary shares of Rs. 10/- each of Lafarge Pakistan Cement Limited (Target company) constituting approximately 75.86% of the total paid up capital of the Target company, under Listed Companies (Substantial Acquisition of Voting Shares and Take-Overs) Ordinance, 2002, dated May 05, 2014. We are pleased to inform you that the Board of Directors of D. G. Khan Cement Company Limited (the Company) in their meeting held on June 25, 2014 at 12:00 Noon considering the due diligence carried out has approved to submit final bid for the acquisition of above said shares. However, the final bid is subject to acceptance by the seller(s) and execution of binding share purchase agreement and related transaction documents, along with satisfaction of regulatory approvals and other conditions precedent specified therein.

Yours Sincerely,