



D.G. KHAN CEMENT COMPANY LIMITED

Head Office: Nishat House, 53-A, Lawrence Road, Lahore - Pakistan.
UAN: (92 - 42) 111 113 333, Tel: (92 - 42) 36367812, Fax: (92 - 42) 36367414
E-mail: info@dgcement.com

Secy/Stock Exchanges/6th Right/8739

May 28, 2011

1) Mr. Mohammed Ghufraan
Deputy General Manager-Company Affairs
Karachi Stock Exchange (G) Ltd
Stock Exchange Building
Stock Exchange Road, KARACHI.

Fax No. (021) 111 573 329

2) The Secretary,
Lahore Stock Exchange (G) Ltd.
19-Khyaban-e-Aiwan-e-Iqbal, LAHORE.

Fax No. (042) 111 441 441

3) The Secretary,
Islamabad Stock Exchange (G) Ltd.
101-F, Fazal Ul Haq Road,
7-Blue Area, ISLAMABAD.

Fax No. (051) 111 473 329

**SUB: ISSUANCE OF =73,019,853= RIGHT SHARES (i.e. 20%) TO BE PAID
AT RS.20/- PER SHARE INCLUDING PREMIUM OF RS.10/- PER SHARE.
SUBMISSION OF AUDITOR'S CERTIFICATE REGARDING TOTAL
SUBSCRIPTION**

Dear Sir,

In compliance with clause 8 of your letter # C-838 1122 dated February 17, 2011, we are pleased to inform you that a sum of Rs. 1,399,921,180/= has been received against total offer of Rs.1,460,397,060/= for issue of 73,019,853 ordinary right shares @ 20% to be paid at Rs.20/= per share (including premium of Rs.10/- per share) upto last date of payment i.e. May 23, 2011 and a sum of Rs. 60,475,880/= for 3,023,794 ordinary right shares remained unsubscribed.

The board of Directors in their meeting held on May 27, 2011 has approved to offer and allot the unsubscribed portion of 3,023,794 right shares at Rs. 20/- per share which has been subscribed on May 28, 2011. Hence the total amount of Rs. 1,460,397,060/- against issue of 73,019,853 right shares has been received.

In this respect we are submitting herewith Auditor's Certificate dated May 28, 2011 confirming receipt of total subscription of Rs. 1,460,397,060 /=- against total right issue of 73,019,853 ordinary shares.

In view of above, We request you to please issue NOC in the name of MCB Bank Limited, Shares Floatation Department, Mezzanine Floor, Adamjee House, I. I. Chundrigar Road, KARACHI, the banker to the right issue, for release of amount of right subscription.

Thanking you,

KHALID MAHMOOD CHOHAN
COMPANY SECRETARY

Factory Sites:

Khofli Sattal, Distt. Dera Ghazi Khan - Pakistan. UAN: (92 - 64) 111-113-333 Tel: (92 - 64) 2460025, Fax: (92 - 64) 2460028, 263761
Khairpur, Tehsil, Kallar Kahar. Distt. Chakwal - Pakistan. UAN: (92 - 543) 111-113-333, Tel: (92 - 543) 650215, Fax: (92 - 543) 650231

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