



D.G. KHAN CEMENT COMPANY LIMITED

Head Office: Nishat House, 53-A, Lawrence Road, Lahore - Pakistan.
UAN: (92 - 42) 111 113 333, Tel: (92 - 42) 36367812, Fax: (92 - 42) 36367414
E-mail: info@dgcement.com

Secy/Stock Exchanges/6th Right/ 8723

May 7, 2011

1) The General Manager,
Karachi Stock Exchange (Guarantee) Limited
Stock Exchange Building
Stock Exchange Road, KARACHI.

Fax No. (021) 111 573 329

2) The Secretary,
Lahore Stock Exchange (G) Ltd.
19-Khyaban-e-Aiwan-e-Iqbal, LAHORE.

Fax No. (042) 111 441 441

3) The Secretary,
Islamabad Stock Exchange (G) Ltd.
101-E, Fazal Ul Haq Road,
7-Blue Area, ISLAMABAD.

Fax No. (051) 111 473 329

**SUB: ISSUANCE OF =73,019,853= RIGHT SHARES (i.e. 20%) TO BE PAID
AT RS.20/- INCLUSIVE OF PREMIUM OF RS.10/- PER SHARE.**

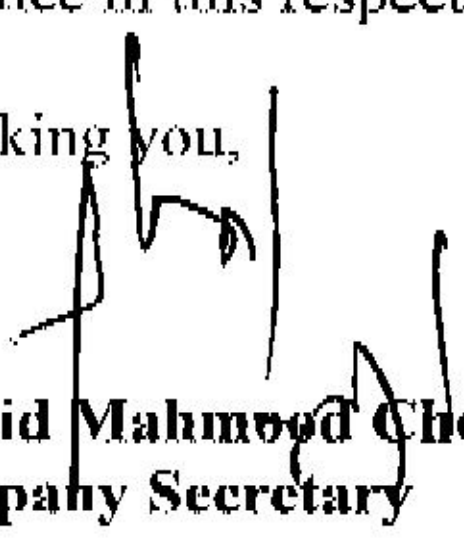
Dear Sir,

In compliance with the requirement of clause 6 of your procedure letter No. KSE/C-838-1122 dated February 17, 2011, we are pleased to inform you that the Directors of D. G. Khan Cement Company Limited have subscribed their entitlement of 20% Right Issue on May 4, 2011, i.e. 19 days in advance of the last date of payment / renunciation.

A certified true copy of the auditor's certificate in this respect is enclosed.

A notice in this respect is also enclosed for circulation amongst members of the exchange.

Thanking you,


Khalid Mahmood Chohan
Company Secretary

Factory Sites:

Khofil Sattal, Distt. Dera Ghazi Khan - Pakistan. UAN: (92 - 64) 111-113-333 Tel: (92 - 64) 2460025, Fax: (92 - 64) 2460028, 263761
Khalrpur, Tehsil, Kallar Kahar. Distt. Chakwal - Pakistan. UAN: (92 - 543) 111-113-333, Tel: (92 - 543) 650215, Fax: (92 - 543) 650231

E-mail: dgksite@dgcement.com