



D.G. KHAN CEMENT COMPANY LIMITED

Head Office: Nishat House, 53-A, Lawrence Road, Lahore - Pakistan.
UAN : (92 - 42) 111 113 333, Tel: (92 - 42) 36367812, Fax: (92 - 42) 36367414
E-mail: info@dgcement.com

Secy/Stock Exchanges/6th Right/8695

March 30, 2011

1) The General Manager,
Karachi Stock Exchange (G) Ltd.
Stock Exchange Building
Stock Exchange Road, KARACHI.

Fax No. 021-111 573 329

2) The Secretary,
Lahore Stock Exchange (G) Ltd.
19-Khyaban-e-Aiwan-e-Iqbal, LAHORE.

Fax No. 042-111 441 441

3) The Secretary,
Islamabad Stock Exchange (G) Ltd.
101-F, Fazal Ul Haq Road,
7-Blue Area, ISLAMABAD.

Fax No. 051-111 473 329

**SUB: ISSUANCE OF =73,019,853= RIGHT SHARES (i.e. 20%) TO BE PAID
AT RS.20/- INCLUSIVE OF PREMIUM OF RS.10/- PER SHARE.**

Dear Sir,

Further to our letter No. Secy/Stock Exchanges/6th Right/8694 dated March 30, 2011, please find enclosed a copy of letter No. OPS/CA/06/07 dated March 30, 2011 of Central Depository Company of Pakistan Limited confirming Credit of 20% Unpaid Letter of Rights of D. G. Khan Cement Company Limited at end of day of March 29, 2011, for your reference and record.

Thanking you,

Yours truly,


KHALID MAHMOOD CHOHAN
COMPANY SECRETARY

Factory Sites:

Khofli Sattal, Distt. Dera Ghazi Khan - Pakistan. UAN: (92 - 64) 111-113-333 Tel: (92 - 64) 2460025, Fax: (92 - 64) 2460028, 263761
Khairpur, Tehsil, Kallar Kahar. Distt. Chakwal - Pakistan. UAN: (92 - 543) 111-113-333, Tel: (92 - 543) 650215, Fax: (92 - 543) 650231

E-mail: dgksite@dgcement.com