



D.G. KHAN CEMENT COMPANY LIMITED

Head Office: Nishat House, 53-A, Lawrence Road, Lahore - Pakistan.
UAN : (92 - 42) 111 113 333, Tel: (92 - 42) 36367812, Fax: (92 - 42) 36367414
E-mail: info@dgcement.com

SECY/STOCKEXC/8659

February 17, 2011

- 1) The General Manager,
Karachi Stock Exchange (Guarantee) Limited
Stock Exchange Building
Stock Exchange Road, KARACHI. **Fax No. (021) 111 573 329**
- 2) The Secretary,
Lahore Stock Exchange (G) Ltd.
19-Khyaban-e-Aiwan-e-Iqbal, LAHORE. **Fax No. (042) 111 441 441**
- 3) The Secretary,
Islamabad Stock Exchange (G) Ltd.
101-E, Fazal Ul Haq Road,
7-Blue Area, ISLAMABAD. **Fax No. (051) 111 473 329**
- 4) Executive Director
Monitoring & Enforcement Division
Securities & Exchange Commission of Pakistan
8th Floor, NIC Building, Jinnah Avenue,
Blue Area, ISLAMABAD. **Fax # (051) 9218592, 9204915**

SUB: FINANCIAL RESULTS FOR THE HALF YEAR
ENDED DECEMBER 31, 2010 (UN-AUDITED)

Dear Sir,

We have to inform you that the Board of Directors of D. G. Khan Cement Company Limited in their meeting held on Thursday the 17th of February, 2011, at 11 : 00 A. M. at Nishat House, 53-A, Lawrence Road, Lahore, recommended the following:

- | | | | |
|------|---|------------|---------------|
| i) | CASH DIVIDEND | NIL | AND/OR |
| ii) | BONUS SHARES | NIL | AND/OR |
| iii) | RIGHT SHARES:- | | |
| | The Board has recommended to issue 20% Ordinary Right Shares @ Rs. 20/- per share (including Premium of Rs. 10/- per share) in proportion of One (1) Ordinary Right Share for every Five (5) Ordinary Shares held by the existing shareholders whose names shall appear on the Register of members of Ordinary Shares at the close of business on March 19, 2011. | | |
| iv) | ANY OTHER ENTITLEMENT | NIL | AND/OR |
| v) | ANY OTHER PRICE-SENSITIVE INFORMATION | NIL | |

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Factory Sites:

Khofli Sattai, Distt. Dera Ghazi Khan - Pakistan. UAN: (92 - 64) 111-113-333 Tel: (92 - 64) 2460025, Fax: (92 - 64) 2460028, 263761
Khairpur, Tehsil, Kallar Kahar. Distt. Chakwal - Pakistan. UAN: (92 - 543) 111-113-333, Tel: (92 - 543) 650215, Fax: (92 - 543) 650231

E-mail: dgksite@dgcement.com