



D.G. KHAN CEMENT COMPANY LIMITED

Head Office: Nishat House, 53-A, Lawrence Road, Lahore - Pakistan.
UAN : (92 - 42) 111 113 333, Tel: (92 - 42) 36367812, Fax: (92 - 42) 36367414
E-mail: info@dgcement.com

Secy/Stock Exchanges/5th Right/8448

June 2, 2010

1) The General Manager,
Karachi Stock Exchange (Guarantee) Limited
Stock Exchange Building
Stock Exchange Road, KARACHI.

Fax No. (021) 111 573 329

2) The Secretary,
Lahore Stock Exchange (G) Ltd.
19-Khyaban-e-Aiwan-e-Iqbal, LAHORE.

Fax No. (042) 111 441 441

3) The Secretary,
Islamabad Stock Exchange (G) Ltd.
101-F, Fazal Ul Haq Road,
7-Blue Area, ISLAMABAD.

Fax No. (051) 111 473 329

**SUB: CREDIT OF 20% RIGHT SHARES OF
D. G. KHAN CEMENT COMPANY LIMITED
THROUGH BOOK ENTRY INTO CDC**

Dear Sir,

We have to inform you that the 20% Right Shares of D. G. Khan Cement Company Limited have been credited through book-entry into CDC Accounts / Sub-Accounts of the subscribers of the said Right Issue at close of business on June 1, 2010 and find enclosed CDC's confirmation Letter No. FL/MAY-2010/OPS-RI/20 dated June 2, 2010, in this respect.

The physical share certificates are also ready for delivery in exchange with the original paid right allotment letters.

Also please find attached a notice in this respect for circulation.

Thanking you,

Yours truly,


**KHALID AMHMOOD CHOCHAN
COMPANY SECRETARY**

Factory Sites:

Khofli Sattai, Distt. Dera Ghazi Khan - Pakistan. UAN: (92 - 64) 111-113-333 Tel: (92 - 64) 2460025, Fax: (92 - 64) 2460028, 263761
Khairpur, Tehsil, Kallar Kahar. Distt. Chakwal - Pakistan. UAN: (92 - 543) 111-113-333. Tel: (92 - 543) 850215, Fax: (92 - 543) 650231

E-mail: dgksite@dgcement.com