



NISHAT GROUP

## D.G. KHAN CEMENT COMPANY LIMITED

Head Office: Nishat House, 53-A, Lawrence Road, Lahore - Pakistan.  
UAN: (92 - 42) 111 113 333, Tel: (92 - 42) 36367812, Fax: (92 - 42) 36367414  
E-mail: info@dgcement.com

Scey/Stock Exchanges/5<sup>th</sup> Right/8438

May 21, 2010

1) Mr. Mohammed Ghufraan  
Deputy General Manager-Company Affairs  
Karachi Stock Exchange (G) Ltd  
Stock Exchange Building  
Stock Exchange Road, KARACHI.

Fax No. (021) 111 573 329

2) The Secretary,  
Lahore Stock Exchange (G) Ltd.  
19-Khyaban-e-Aiwan-e-Iqbal, LAHORE.

Fax No. (042) 111 441 441

3) The Secretary,  
Islamabad Stock Exchange (G) Ltd.  
101-E, Fazal Ul Haq Road,  
7-Blue Area, ISLAMABAD.

Fax No. (051) 111 473 329

**SUB: ISSUANCE OF =60,849,877= RIGHT SHARES (i.e. 20%) TO BE PAID  
AT RS.20/- PER SHARE INCLUDING PREMIUM OF RS.10/- PER SHARE.  
SUBMISSION OF AUDITOR'S CERTIFICATE REGARDING TOTAL  
SUBSCRIPTION**

Dear Sir,

In compliance with clause 8 of your letter # C-838-1254 dated February 17, 2010, we are pleased to inform you that a sum of Rs. 1,193,344,260/= has been received against total offer of Rs.1,216,997,540/= for issue of 60,849,877 ordinary right shares @ 20% to be paid at Rs.20/- per share (including premium of Rs.10/- per share) upto last date of payment i.e. May 17, 2010 and a sum of Rs. 23,653,280/= for 1,182,664 ordinary right shares remained unsubscribed.

The board of Directors in their meeting held on May 20, 2010 has approved to offer and allot the unsubscribed portion of 1,182,664 right shares at Rs. 20/- per share which has been subscribed on May 20, 2010. Hence the total amount of Rs. 1,216,997,540/- against issue of 60,849,877 right shares has been received.

In this respect we are submitting herewith Auditor's Certificate dated May 21, 2010 confirming receipt of total subscription of Rs. 1,216,997,540 /=- against total right issue of 60,849,877 ordinary shares.

**In view of above, We request you to please issue NOC in the name of MCB Bank Limited, Shares Floatation Department, Mezzanine Floor, Adamjee House ,I. I. Chundrigar Road, KARACHI, the banker to the right issue, for release of the amount of right subscription.**

Thanking you,

  
**KHALID MAHMOOD CHOHAN**  
**COMPANY SECRETARY**

**Factory Sites:**

Khofli Sattai, Distt. Dera Ghazi Khan - Pakistan. UAN: (92 - 64) 111-113-333 Tel: (92 - 64) 2460025, Fax: (92 - 64) 2460028, 263761  
Khairpur, Tehsil, Kallar Kahar. Distt. Chakwal - Pakistan. UAN: (92 - 543) 111-113-333, Tel: (92 - 543) 650215, Fax: (92 - 543) 650231

E-mail: dgksite@dgcement.com