

**D.G. KHAN CEMENT COMPANY LIMITED**

Head Office: Nishat House, 53-A, Lawrence Road, Lahore - Pakistan.
UAN : (92 - 42) 111 113 333, Tel: (92 - 42) 36367812, Fax: (92 - 42) 36367414
E-mail: info@dgcement.com

Secy/Stock Exchanges/5th Right/8228

April 29, 2010

- 1) The General Manager,
Karachi Stock Exchange (Guarantee) Limited
Stock Exchange Building
Stock Exchange Road, KARACHI.

Fax No. (021) 111 573 329

- 2) The Secretary,
Lahore Stock Exchange (G) Ltd.
19-Khyaban-e-Aiwan-e-Iqbal, LAHORE.

Fax No. (042) 111 441 441

- 3) The Secretary,
Islamabad Stock Exchange (G) Ltd.
101-E, Fazal Ul Haq Road,
7-Blue Area, ISLAMABAD.

Fax No. (051) 111 473 329

**SUB: ISSUANCE OF =60,849,877= RIGHT SHARES (i.e. 20%) TO BE PAID
AT RS.20/- PER SHARE INCLUDING PREMIUM OF RS.10/- PER SHARE.**

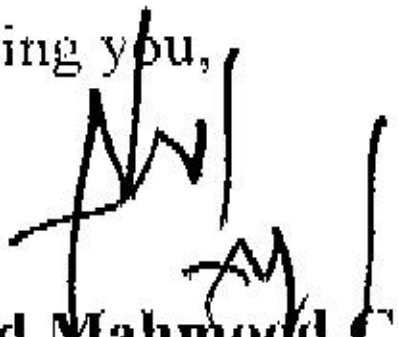
Dear Sir,

In compliance with the requirement of clause 6 of your procedure letter No. KSE/C-838-1254 dated February 17, 2010, we are pleased to inform you that the Directors of D. G. Khan Cement Company Limited have subscribed their entitlement of 20% Right Issue on April 27, 2010, i.e. 20 days in advance of the last date of payment / renunciation.

A certified true copy of the auditor's certificate in this respect is enclosed.

A notice in this respect is also enclosed for circulation amongst members of the exchange.

Thanking you,


Khalid Mahmood Chohan
Company Secretary

Factory Sites:

Khofli Sattai, Distt. Dera Ghazi Khan - Pakistan. UAN: (92 - 64) 111-113-333 Tel: (92 - 64) 2460025, Fax: (92 - 64) 2460028, 263761
Khairpur, Tehsil, Kallar Kahar, Distt. Chakwal - Pakistan. UAN: (92 - 543) 111-113-333, Tel: (92 - 543) 650215, Fax: (92 - 543) 650231

E-mail: dgksite@dgcement.com