

THE KARACHI STOCK EXCHANGE (GUARANTEE) LIMITED

KSE/N-1352

NOTICE

March 05, 2010

Reproduced hereunder Financial Projections received from D.G. KHAN CEMENT COMPANY LIMITED for information of members of the Exchange.

(Copy of the same is also available on our Website www.kse.com.pk).

D. G. Khan Cement Company Ltd.

Issue of Ordinary Right Shares

Purpose of Right issue:

- To finance the Power generation from Waste Heat Recovery.
- To finance the Refused Drive Fuel (RDF) project which will help to use alternative fuels like municipal solid waste, rice husk and powder, cotton waste and other industrial and agricultural wastes.
- Will Reduce the finance cost of the company

Benefits to the company:


- Liquidity will improve
- Profitability will improve
- Cost of production will decline.
- Leverage risk will reduce
- Lenders confidence will improve
- Capital Base of the company will improve


Summary of Financial Projections:


		<u>FY 2010</u>	<u>FY 2011</u>	<u>FY 2012</u>
Sales	(Rs. in 000)	15,572,418	16,936,389	17,715,368
Gross profit	(Rs. in 000)	2,819,159	4,056,019	4,539,094
Profit before tax	(Rs. in 000)	579,284	1,514,083	2,152,946
Profit after tax	(Rs. in 000)	237,993	140,427	1,232,738


Note:


The information provided herein above and financial projections are based on the perception of the Directors of the Company regarding current business fundamentals and overall economic conditions in the country. The Company or its Directors do not accept any liability for any investment decisions by any person on the basis of information provided.


Mian Raza Mansha
Director/CEO


Mr. Khalid Qadeer Qureshi
Director


Mr. Zaka UD Din
Director


Mr. I. U. Niazi
Director/CEO


Ms. Nabiha Shahnawaz Cheema
Director

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FOR D.G. KHAN CEMENT CO. LIMITED

COMPANY SECRETARY