



NISHAT GROUP

SECY/EXCHANGES/RIGHT/2009/7823

**D.G. KHAN CEMENT COMPANY LIMITED**

Head Office: Nishat House, 53-A, Lawrence Road, Lahore - Pakistan.  
UAN : (92 - 42) 111 113 333, Tel: (92 - 42) 6367812, Fax: (92 - 42) 6367414  
E-mail: info@dgcement.com

May 22, 2009

- 1) The General Manager,  
Karachi Stock Exchange ( Guarantee ) Limited  
Stock Exchange Building  
Stock Exchange Road, KARACHI. **Fax No. (021) 111 573 329**
- 2) The Secretary,  
Lahore Stock Exchange (G) Ltd.  
19-Khyaban-e-Aiwan-e-Iqbal, LAHORE. **Fax No. (042) 111 441 441**
- 3) The Secretary,  
Islamabad Stock Exchange (G) Ltd.  
101-E, Fazal Ul Haq Road,  
7-Blue Area, ISLAMABAD. **Fax No. (051) 2275044**

**SUB: ISSUANCE OF =50,708,231= RIGHT SHARES (i.e. 20%) TO BE  
PAID AT RS. 20/- INCLUSIVE OF PREMIUM OF RS. 10/- PER SHARE**

**SUBMISSION OF AUDITOR'S CERTIFICATE REGARDING TOTAL  
SUBSCRIPTION**

Dear Sir,

In compliance with clause 6 of your letter No. KSE/C-838-1488 dated February 11, 2009, we are pleased to inform you that a sum of Rs. 105,881,740 for 5,294,087 ordinary right shares remained unsubscribed upto the last date of payment i.e. May 16, 2009.

The board of directors of D.G. Khan Cement Company Limited in their meeting held on May 21, 2009 has offered and allotted the unsubscribed portion of 5,294,087 ordinary right shares at Rs. 20/- per share (Including Premium of Rs. 10/- per share) to the Sponsors / Directors of the Company which has been subscribed by them and their associates on May 21, 2009 . Hence the total amount of Rs. 1,014,164,620 against issue of 50,708,231 ordinary right shares has been received.

In this respect we are submitting herewith Auditor's Certificate dated May 22, 2009 confirming receipt of total subscription of Rs. 1,014,164,620 against total right issue of 50,708,231 ordinary right shares.

**We request you to please issue NOC in the name of MCB Bank Limited, Shares Floatation Department, Mezzanine Floor, Adamjee House, I. I. Chundrigar Road, Karachi, the banker to the right issue, for release of the amount of right subscription.**

Thanking you,

  
**KHALID MAHMOOD CHOHAN  
COMPANY SECRETARY**

**Factory Sites:**

Khofli Sattai, Distt. Dera Ghazi Khan - Pakistan. UAN: (92 - 64) 111-113-333 Tel: (92 - 64) 2460025, Fax: (92 - 64) 2460028, 263761  
Khairpur, Tehsil, Kallar Kahar. Distt. Chakwal - Pakistan. UAN: (92 - 543) 111-113-333, Tel: (92 - 543) 650215, Fax: (92 - 543) 650231

E-mail: dgksite@dgcement.com