



D.G. KHAN CEMENT COMPANY LIMITED

Head Office: Nishat House, 53-A, Lawrence Road, Lahore - Pakistan.
UAN : (92 - 42) 111 113 333, Tel: (92 - 42) 6367812, Fax: (92 - 42) 6367414
E-mail: info@dgcement.com

SECY/EXCHANGES/RIGHT/2009/7980

May 6, 2009

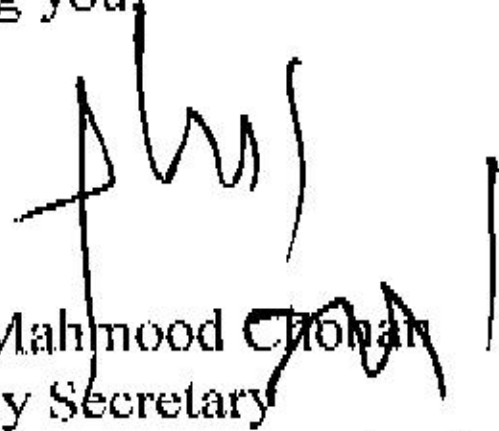
- 1) The General Manager,
Karachi Stock Exchange (Guarantec) Limited
Stock Exchange Building
Stock Exchange Road, KARACHI. **Fax No. (021) 111 573 329**
- 2) The Secretary,
Lahore Stock Exchange (G) Ltd.
19-Khyaban-e-Aiwan-e-Iqbal, LAHORE. **Fax No. (042) 111 441 441**
- 3) The Secretary,
Islamabad Stock Exchange (G) Ltd.
101-F, Fazal Ul Haq Road,
7-Blue Area, ISLAMABAD. **Fax No. (051) 2275044**
- 4) Executive Director
Securities & Exchange Commission of Pakistan
NIC Building, Jinnah Avenue, Blue Area,
Islamabad. **Fax No. (051) 9218592, 9204915**

**SUB: ISSUANCE OF =50,708,231= RIGHT SHARES (i.e. 20%) TO BE PAID
AT RS. 20/- INCLUSIVE OF PREMIUM OF RS. 10/- PER SHARE**

Dear Sir,

Further to our letter No. SECY/EXCHANGES/RIGHT/2009/7898 dated May 2, 2009, we are pleased to submit herewith a Certified Copy of Auditor's Certificate confirming that the Directors of the Company have subscribed their portion of 50% Right Issue amounting to Rs. 36,306,420 on April 29, 2009. Last date of payment is May 16, 2009.

Thanking you,


Khalid Mahmood Chohan
Company Secretary

Factory Sites:

Khofli Sattai, Distt. Dera Ghazi Khan - Pakistan. UAN: (92 - 64) 111-113-333 Tel: (92 - 64) 2460026, Fax: (92 - 64) 2460028, 263761
Khairpur, Tehsil, Kallar Kahar. Distt. Chakwal - Pakistan. UAN: (92 - 543) 111-113-333, Tel: (92 - 543) 650215, Fax: (92 - 543) 650231

E-mail: dgksite@dgcement.com