



D.G. KHAN CEMENT COMPANY LIMITED

Head Office: Nishat House, 53-A, Lawrence Road, Lahore - Pakistan.
UAN : (92 - 42) 111 113 333, Tel: (92 - 42) 6367812, Fax: (92 - 42) 6367414
E-mail: info@dgcement.com

SECY/STOCKEXC/7133

January 15, 2009

- 1) The General Manager,
Karachi Stock Exchange (Guarantee) Limited
Stock Exchange Building
Stock Exchange Road, KARACHI. **Fax No. (021) 111 573 329**
- 2) The Secretary,
Lahore Stock Exchange (G) Ltd.
19-Khyaban-e-Aiwan-e-Iqbal, LAHORE. **Fax No. (042) 111 441 441**
- 3) The Secretary,
Islamabad Stock Exchange (G) Ltd.
101-E, Fazal Ul Haq Road,
7-Blue Area, ISLAMABAD. **Fax No. (051) 2275044**
- 4) Executive Director
Monitoring & Enforcement Division
Securities & Exchange Commission of Pakistan
8th Floor, NIC Building, Jinnah Avenue,
Blue Area, ISLAMABAD. **Fax # (051) 9218592, 9204915**

**SUB: ISSUANCE OF =50,708,231= RIGHT SHARES @ 20% TO BE PAID AT
RS. 20/- PER SHARE (INCLUDING PREMIUM OF RS. 10/- PER SHARE)**

Dear Sir

This is to inform you that the Board of Directors of D. G. Khan Cement Company Limited in their meeting held on January 15, 2009 has approved to offer =50,708,231= Ordinary Right Shares to be paid at Rs. 20/- per share (including premium of Rs. 10/- per share) to the existing shareholders of the Company in proportion of 1 (One) Ordinary Share for every 5 (Five) Ordinary shares already held by them (i.e. 20%) as on February 14, 2009.

BOOK CLOSURE FOR ENTITLEMENT OF 20% RIGHT ISSUE:-

The Share Transfer Books of the Company will remain closed from February 14, 2009 to February 21, 2009 (both days inclusive). Physical transfers/CDs transactions/IDs. received in order at Nishat House, 53-A, Lawrence Road, Lahore upto 1:00 p.m. on February 13, 2009 will be considered in time for entitlement of 20% Right Issue.

Thanking you,

Yours truly,

KHALID MAHMOOD CHOCHAN
COMPANY SECRETARY

Factory Sites:

Khofli Sattai, Distt. Dera Ghazi Khan - Pakistan. UAN: (92 - 64) 111-113-333 Tel: (92 - 64) 2460025, Fax: (92 - 64) 2460028, 263761
Khaipur, Tehsil, Kallar Kahar. Distt. Chakwal - Pakistan. UAN: (92 - 543) 111-113-333, Tel: (92 - 543) 850215, Fax: (92 - 543) 650231

E-mail: dgksite@dgcement.com