

SECY/STOCKEXC/5970

October 28, 2006

The General Manager  
Karachi Stock Exchange (G) Ltd.,  
Stock Exchange Road,  
Karachi.

Fax No. 021-2415763 / 2437560 / 2460923  
Email: corpaaction@ksc.com.pk

SUB: FINANCIAL RESULTS FOR THE  
1<sup>st</sup> QUARTER ENDED SEPTEMBER 30, 2006 (UN-AUDITED)

Dear Sir,

We have to inform you that the Board of Directors of D. G. Khan Cement Company Limited in their meeting held at 11:00 A. M. on Saturday the 28<sup>th</sup> of October, 2006, recommended the followings:

- |      |  |        |
|------|--|--------|
| i)   | CASH DIVIDEND                          |        |
|      | NIL                                    |        |
|      |  | AND/OR |
| ii)  | BONUS ISSUE                            |        |
|      | NIL                                    |        |
|      |  | AND/OR |
| iii) | RIGHT SHARES                           |        |
|      | NIL                                    |        |
|      |  | AND/OR |
| iv)  | ANY OTHER ENTITLEMENT/CORPORATE ACTION |        |
|      | NIL                                    |        |
|      |  | AND/OR |
| v)   | ANY OTHER PRICE-SENSITIVE INFORMATION  |        |
|      | NIL                                    |        |

The Comparative Financial Results are as under:-

	( Rupees in thousand )	
	September 30, 2006	September 30, 2005
SALES	1,849,977	1,840,047
COST OF SALES	(1,031,959)	(976,078)
<b>GROSS PROFIT</b>	<b>818,018</b>	<b>863,969</b>
ADMINISTRATIVE EXPENSES	(21,316)	(17,644)
SELLING & DISTRIBUTION EXPENSES	(14,011)	(7,335)
OTHER OPERATING EXPENSES	(38,512)	(37,464)

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