



D.G. KHAN CEMENT COMPANY LIMITED

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SECY/STOCKEXC/5456

April 22, 2006

The General Manager,
Karachi Stock Exchange (G) Ltd.,
Stock Exchange Road,
Karachi.

Fax No. 021-2415763 / 2437560
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SUB: FINANCIAL RESULTS FOR THE 3rd QUARTER ENDED
MARCH 31, 2006 (UN-AUDITED)

Dear Sir,

We have to inform you that the Board of Directors of our Company in their meeting held at 11:00 A. M. on Saturday the 22nd of April, 2006, recommended the following:

- | | | |
|------|-------------------------|-----|
| i) | CASH DIVIDEND - INTERIM | NIL |
| ii) | BONUS ISSUE - INTERIM | NIL |
| iii) | RIGHT SHARES | NIL |

The Financial Results of the Company for the 3rd Quarter are as under:-

(R u p e e s i n t h o u s a n d)

	January to March		July to March	
	2006	2005	2006	2005
Sales	1,894,034	1,186,113	5,580,590	3,696,666
Cost of Sales	(977,063)	(731,598)	(2,841,990)	(2,303,878)
Gross Profit	916,971	454,515	2,738,600	1,392,788
Administration Expenses	(23,266)	(20,048)	(61,554)	(56,306)
Selling and Distribution Expenses	(8,101)	(9,833)	(22,666)	(51,124)
Other Operating Expenses	(41,084)	(12,034)	(133,122)	(58,677)
Other Operating Income	48,190	854	180,294	94,791
Profit from Operations	\$92,710	413,454	2,701,552	1,321,472
Finance Cost	(112,121)	(74,699)	(324,481)	(206,618)
Profit Before Tax	780,589	338,755	2,377,071	1,114,854
Taxation	(216,000)	(57,531)	(680,000)	(189,525)
Profit for the period	564,589	281,424	1,697,071	925,329
Basic Earnings Per Share (Rs.)	3.06	1.53	9.20	3.02
Diluted Earnings Per Share (Rs.)	2.61	1.32	7.84	4.33

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