

**D.G. KHAN CEMENT COMPANY LIMITED**Head Office: Nishat House, 53-A, Lawrence Road, Lahore - Pakistan
Tel: (92-42) 6957812 / 6311528 Fax: (92-42) 6957414 E-mail: info@ogcement.com

SECY/STOCKEXC/4643

April 27, 2005

The General Manager
Karachi Stock Exchange (G) Ltd.,
Stock Exchange Road,
Karachi.Fax No. 021-2415763 / 2437560
Email: corpaction@kse.com.pk**SUB: FINANCIAL RESULTS FOR THE 3rd QUARTER ENDED
MARCH 31, 2005 (UN-AUDITED)**

Dear Sir,

We have to inform you that the Board of Directors of our Company in their meeting held at 11:30 A. M. on Wednesday the 27th of April, 2005, recommended the following:

- | | | |
|------|-------------------------|-----|
| i) | CASH DIVIDEND - INTERIM | NIL |
| ii) | BONUS ISSUE - INTERIM | NIL |
| iii) | RIGHT SHARES | NIL |

The Financial Results of the Company for the 3rd Quarter are as under:-

	(R u p e e s i n t h o u s a n d)			
	<u>January to March</u>		<u>July to March</u>	
	2005	2004	2005	2004
Sales	1,186,113	962,798	3,056,666	2,730,234
Cost of Goods Sold	(731,598)	(616,582)	(2,303,878)	(1,727,699)
Gross Profit	454,515	346,216	1,392,788	1,002,535
Administration Expenses	(20,048)	(14,507)	(56,306)	(41,795)
Distribution & Marketing Expenses	(9,833)	(8,439)	(51,124)	(25,260)
Other Operating Expenses	(12,034)	(13,933)	(58,677)	(44,116)
Other Operating Income	854	1,109	94,791	86,113
Profit from Operations	413,454	310,446	1,321,472	977,477
Finance Cost	(74,699)	(51,030)	(206,618)	(169,644)
Profit Before Taxation	338,755	259,416	1,114,854	807,833

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