

**THE KARACHI STOCK EXCHANGE (GUARANTEE) LIMITED****KSE/N-1951****NOTICE****April 12, 2011**

Reproduced hereunder letter received from **DEWAN FAROOQUE MOTORS LIMITED**, for information of Members of the Exchange.

(Copy of the same is also available on our Website [www.kse.com.pk](http://www.kse.com.pk)).

**DEWAN FAROOQUE MOTORS LIMITED**

Registered Office: 7<sup>th</sup> Floor, Block-A, Finance & Trade Centre (FTC), Shahr-e-Faisal, Karachi-Pakistan  
UAN: (+92-21) 111-364-111; Fax: (+92-21) 5630860; Web: [www.dewangroup.com.pk](http://www.dewangroup.com.pk)

April 07, 2011

The General Manager  
Karachi Stock Exchange (Guarantee) Limited  
Stock Exchange Building, Stock Exchange Road  
Karachi, Pakistan. Fax # (+92 21) 111 573 329

**INCREASE IN PAID-UP CAPITAL**

Dear Sirs,

Please refer to your letter No. C-1051-828 dated February 03, 2011, regarding Notice of EOGM – Issuance of 19,761,987 Ordinary Shares as otherwise, then rights.

Pursuant to a special resolution approved by the shareholders of the Company in an extraordinary general meeting held on February 21, 2011, and necessary approval thereon by the Securities and Exchange Commission of Pakistan under First Proviso to Section 86(1) of the Companies Ordinance, 1984; a sum of Rs. 197,619,870 (Rupees One Hundred Ninety Seven Million Six Hundred Nineteen Thousand Eight Hundred Seventy Only) has been capitalized against issuance of 19,761,987 ordinary shares at a par value of Rs. 10/- per share each.

In this connection, we are please to communicate the following information:

Paid-up Capital before further issue	:	88,973,255
Further Issue under First Proviso to Section 86(1) of the Companies Ordinance, 1984	:	19,761,987
Existing Paid-up Capital after Issue	:	108,735,242

The following documents are herewith attached as required by you.

1. A copy of Special Resolution passed by the Shareholders of the Company.
2. A copy of approval letter issued by Securities & Exchange Commission of Pakistan under Section 86(1) of the Companies Ordinance, 1984.
3. A copy of Form-3 along-with acknowledgement of its filing with the Companies Registration Office.
4. A copy of Auditor's Certificate.
5. Enclosed please find cheque No. 12045685, dated April 05, 2011, of Rs. 183,984/- (Rupees: One Hundred Eighty Three Thousand Nine Hundred Eighty Four Only, net of 6.9% income tax), payment on account of Additional Listing Fee at the rate of one tenth of one percent due upon on increase in the paid-up capital of the Company.