

DEWAN CEMENT LIMITED

June 10, 2015

The General Manager
Karachi Stock Exchange (Guarantee) Limited
 Stock Exchange Building, Stock Exchange Road
 Karachi, Pakistan. Fax # (+92 21) 111 573 329

**INCREASE IN PAID-UP CAPITAL**

Dear Sirs,

Pursuant to a special resolution approved by the shareholders of the Company in an Extra Ordinary General Meeting held on May 18, 2015, and necessary approval thereon by the Securities and Exchange Commission of Pakistan under First Proviso to Section 86(1) of the Companies Ordinance, 1984, a sum of Rs. 450,000,000 (Rupees Four Hundred Fifty Million) has been capitalized against issuance of 45,000,000 ordinary shares at a par value of Rs. 10/- per share each. Copy of the referred approval letter issued by Securities and Exchange Commission of Pakistan is enclosed for your ready perusal and records.

In this connection, we are please to communicate the following information:

Paid-up Capital before further issue	389,113,343
Further Issue under First Proviso to Section 86(1) of the Companies Ordinance, 1984	45,000,000
Existing Paid-up Capital after Issue	434,113,343

You are requested to kindly update your records accordingly. Following documents are attached herewith for your records and information:

1. A copy of Form-3 (E-filing) with the Companies Registration Office.
2. A copy of Auditor's Certificate.
3. Enclosed please find cheque No. 00027043 dated June 8, 2015 of Rs. 450,000/- (Rupees: Four Hundred Fifty Thousand Only, payment on account of Additional Listing Fee at the rate of one tenth of one percent due upon on Increase in the paid-up capital of the Company under Karachi Stock Exchange Regulations No. 5.18.1.

Kindly do let us know should you feel the need for any further information, clarification, or explanation in relation to the subject.

Yours truly,


Muhammad Hanif German
 Company Secretary

Enclosures: (As above)


Haroon Iqbal
 Director