

January 31, 2018

"UNDER SEALED COVER"

The General Manager
Pakistan Stock Exchange Limited
Stock Exchange Building
Stock Exchange Road
Karachi

Subject: Disclosure of Material Information

Dear Sirs,

In accordance with Sections 96 and 131 of the Securities Act, 2015 and Clause 5.19.13(c) of the Rule Book of the Pakistan Stock Exchange Limited, we hereby convey the following:

We would like to inform you that Mega Conglomerate (Private) Limited have shown their intention to acquire substantial shareholding of Dewan Cement Limited ("Target Company") and start due diligence. We intend to allow them to start the due diligence & if any material development takes place, we will communicate to the Exchange and the Securities & Exchange Commission of Pakistan accordingly.

Notwithstanding the above, the Potential Sale shall be subject to obtaining of all relevant corporate, regulatory and creditor consents and approvals."

A disclosure form as required under S.R.O. 143(1)/2012 dated December 5, 2012 read with Section 131 of the Securities Act, 2015 is also enclosed as **Annexure A**.

Yours faithfully,



Muhammad Hanif German
Company Secretary



Haroon Iqbal
Director

Cc: The Commissioner, SMD
Securities and Exchange Commission of Pakistan
NIC Building, Jinnah Avenue, Islamabad.



DEWAN CEMENT LIMITED

ANNEXURE A

DISCLOSURE FORM IN TERMS OF SECTIONS 96 AND 131 OF THE SECURITIES ACT, 2015

Name of Company:	Dewan Cement Limited
Date of Report:	January 31, 2018
Contact Information:	Muhammad Hanif German Company Secretary 7th Floor, Block-A, Finance & Trade Centre, Shahrah-e-Faisal, Karachi Telephone Number: (+92-21) 35204552 Fax Number: (+92-21-35630860 Email Address: dcl.corp@yousufdewan.com

Please mark the appropriate box below (see General Instruction A.1 below before filing the details).

Disclosure of price sensitive / inside information by listed company.

Public disclosure of price sensitive / inside information, which directly concerns the listed securities.

We would like to inform you that Mega Conglomerate (Private) Limited have shown their intention to acquire substantial shareholding of Dewan Cement Limited ("Target Company") and start due diligence. We intend to allow them to start the due diligence & if any material development takes place, we will communicate to the Exchange and the Securities & Exchange Commission of Pakistan accordingly.

Notwithstanding the above, the Potential Sale shall be subject to obtaining of all relevant corporate, regulatory and creditor consents and approvals."

The company has duly caused this form / statement to be signed / on its behalf by the undersigned hereunto duly authorized.



**Muhammad Hanif German
Company Secretary**

Dated: January 31, 2018



YD | A YOUSUF DEWAN COMPANY

DEWAN CEMENT LIMITED

Registered Office: 7th Floor, Block 'A', Finance & Trade Centre
Shahrah-e-Faisal, Karachi-75350 Pakistan

Corporate Office: 2nd Floor, Block 'A', Finance & Trade Centre
Shahrah-e-Faisal, Karachi-75350 Pakistan