

March 17, 2016

Mr. Mooed Hassan
Assistant Director
Public Offering and Regulated Persons Department
Securities & Exchange Commission Pakistan
NIC Building, Jinnah Avenue
Blue Area, Islamabad

 **Mr. Muhammad Ghufraan**
Deputy General Manager
Company Affairs
Pakistan Stock Exchange Limited
Stock Exchange Road
Karachi

Mr. Muhammad Inam-ur-Rahim
The Company Secretary
Descon Chemicals Limited
14.5 Km, Lahore-Sheikhupura Road,
Lahore, Pakistan

The Company Secretary
Nimir Management Private Limited
12-B, New Muslim Town,
Lahore, Pakistan

SUBJECT: ADDITIONAL SHARES WITH REGARDS TO THE PUBLIC OFFER TO ACQUIRE 15.26% (30,456,418 SHARES) SHAREHOLDING OF DESCON CHEMICALS LIMITED

Dear Sir(s)

This is with reference to our letter dated March 14, 2016 regarding the expiration of Public Offer to Acquire 15.26% (39,456,418 shares) shareholding of Descon Chemicals Limited.

We would like to inform you that a letter from a shareholder reached the mail room at our office premises on Sunday, which was closed. Hence, the mail was handed over to us during this week after the submission of our letter to you. We have decided to accept this offer since the letter reached to us before the deadline of March 13, 2016. We have received 646 physical shares from this individual and the total number of shares subscribed in the Public Offer now amount to 7,856,917 out of which five shareholders submitted shares in physical form amounting to 2,917 shares while eight shareholders transferred their shares through CDC which amounted to 7,854,000 shares.

This is for your information and record.

Yours Sincerely,



Ahmed Rajani
Vice President,
Investment Banking