



Dawood Hercules

June 10, 2020

Ms. Asmaa Saleem Malik
Deputy General Manager
Listing Department
Pakistan Stock Exchange Limited

Sub: Rated, Privately Placed, Listed & Secured Islamic Certificates Issue of PKR 5,200 Million by Dawood Hercules Corporation Limited

Dear Madam,

In reference to the clause 5C.8 (ix-b) of the Privately Placed Debt Securities Regulations, the following are the details of the profit and principal payments made to the investors during the period 1 January 2020 - 30 June 2020

Payment Date	16 February 2020	Payment Date	16 May 2020
Face Value	100,000/-	Face Value	100,000/-
Profit Payment (net of taxes)	142,738,439/-	Profit Payment (net of taxes)	139,563,000/-
Principal Redemption	-	Principal Redemption	520,000,000/-
Total Payment (Profit + Principal)	142,738,439/-	Total Payment (Profit + Principal)	659,556,750/-

All values in PKR

For Dawood Hercules Corporation Limited

Mohammad Shamoan Chaudry
Chief Financial Officer

Inam ur Rahman
Chief Executive Officer

Copy to:
JS Bank Limited (Trustee to the Sukuk Issue)



Dawood Hercules

June 10, 2020

Ms. Asmaa Saleem Malik
Deputy General Manager
Listing Department
Pakistan Stock Exchange Limited

Sub: Rated, Privately Placed, Listed & Secured Islamic Certificates Issue of PKR 6,000 Million by Dawood Hercules Corporation Limited

Dear Madam,

In reference to the clause 5C.8 (ix-b) of the Privately Placed Debt Securities Regulations, the following are the details of the profit and principal payments made to the investors during the period 1 January 2020 - 30 June 2020

Payment Date	1 March 2020	Payment Date	1 June 2020
Face Value	100,000/-	Face Value	100,000/-
Profit Payment (net of taxes)	186,224,314/-	Profit Payment (net of taxes)	168,423,250/-
Principal Redemption	600,000,000/-	Principal Redemption	-
Total Payment (Profit + Principal)	786,224,314/-	Total Payment (Profit + Principal)	168,423,250/-

All values in PKR

For **Dawood Hercules Corporation Limited**

Mohammad Shamooun Chaudry
Chief Financial Officer

Inam ur Rahman
Chief Executive Officer

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