



www.dawoodhercules.com

December 5, 2019

Ms. Asmaa Saleem Malik
Deputy General Manager
Listing Department
Pakistan Stock Exchange Limited

Sub: Rated, Privately Placed, Listed & Secured Islamic Certificates Issue of PKR 5,200 Million by Dawood Hercules Corporation Limited

Dear Madam,

In reference to the clause 5C.8 (xi-b) of the Privately Placed Debt Securities Regulations, the following are the details of the profit and principal payments made to the investors during the period July 1, 2019 – December 31, 2019:

Payment Date	August 16, 2019	Payment Date	November 15, 2019
Face Value	100,000/-	Face Value	100,000/-
Profit Payment (net of taxes)	149,457,403/-	Profit Payment (net of taxes)	175,880,811/-
Principal Redemption	-	Principal Redemption	520,000,000/-
Total Payment (Profit + Principal)	149,457,403/-	Total Payment (Profit + Principal)	695,880,811/-

All values in PKR

For Dawood Hercules Corporation Limited

Mohammad Shamoan Chaudry
Chief Financial Officer

Inam ur Rahman
Chief Executive Officer

Copy to:

JS Bank Limited (Trustee to the Sukuk Issue)
Securities Market Division, SECP, Islamabad

Dawood Hercules Corporation Limited

Dawood Centre, M.T Khan Road, Karachi 75530, Pakistan | Tel: +92 21 35686001 | Fax: +92 21 35644147 | info@dawoodhercules.com



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December 5, 2019

Ms. Asmaa Saleem Malik
Deputy General Manager
Listing Department
Pakistan Stock Exchange Limited

Sub: Rated, Privately Placed, Listed & Secured Islamic Certificates Issue of PKR 6,000 Million by Dawood Hercules Corporation Limited

Dear Madam,

In reference to the clause 5C.8 (xi-b) of the Privately Placed Debt Securities Regulations, the following are the details of the profit and principal payments made to the investors during the period period July 1, 2019 – December 31, 2019:

Payment Date	August 30, 2019	Payment Date	November 29, 2019
Face Value	100,000/-	Face Value	100,000/-
Profit Payment (net of taxes)	209,911,233/-	Profit Payment (net of taxes)	201,002,795/-
Principal Redemption	600,000,000/-	Principal Redemption	-
Total Payment (Profit + Principal)	809,911,233/-	Total Payment (Profit + Principal)	201,002,795/-

All values in PKR

For Dawood Hercules Corporation Limited

Mohammad Shamoony Chaudry
Chief Financial Officer

Inam ur Rahman
Chief Executive Officer

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