



December 14, 2018

Ms. Asmaa Saleem Malik  
Deputy General Manager  
Listing Department  
Pakistan Stock Exchange Limited



Sub: Rated, Privately Placed, Listed & Secured Islamic Certificates Issue of PKR 5,200 Million by Dawood Hercules Corporation Limited

Dear Madam,

In reference to the clause 5C.8 (ix-b) of the Privately Placed Debt Securities Regulations, the following are the details of the profit and principal payments made to the investors during the period 30 June 2018 - 31 December 2018

Payment Date	16 August 2018	Payment Date	16 November 2018
Face Value	100,000/-	Face Value	100,000/-
Profit Payment (net of taxes)	90,880,373/-	Profit Payment (net of taxes)	114,786,562/-
Principal Redemption	-	Principal Redemption	-
<b>Total Payment (Profit + Principal)</b>	<b>90,880,373/-</b>	<b>Total Payment (Profit + Principal)</b>	<b>114,786,562/-</b>

All values in PKR

For Dawood Hercules Corporation Limited

Mohammad Shamoan Chaudry  
Chief Financial Officer

Inam ur Rahman  
Chief Executive Officer

Copy to:

JS Bank Limited (Trustee to the Sukuk Issue)