



DAWOOD HERCULES CHEMICALS LIMITED
 Head Office: 35-A, Empress Road, Lahore-54000 P.O. Box No. 1284
 Tel: (92-42) 36301601-07 Fax: (92-42) 36360343, 36364316
 Website: www.dawoodhercules.com
 E-mail: info.dh@dawoodgroup.com

Fax / Courier

27th July 2011
 DHS-1623

The General Manager
 Karachi Stock Exchange (Guarantee) Limited
 Stock Exchange Building, Stock Exchange Road
 Karachi-74000
 Fax No. 021 – 111 573 329

The Secretary
 Lahore Stock Exchange (Guarantee) Limited
 Lahore Stock Exchange Building
 19, Khayaban-e-Aiwan-e-Iqbal
 Lahore-54000
 Fax No. 042 – 111 441 441

The Secretary
 Islamabad Stock Exchange (Guarantee) Limited
 Islamabad Stock Exchange Building
 55-B, ISE Towers, Jinnah Avenue
 Islamabad
 Fax No. 051 – 111 473 329

Dear Sir,

SCHEME OF ARRANGEMENT/DEMERGER

We are pleased to inform that the Honorable Lahore High Court has approved the Scheme of Arrangement and issued the written Order for the demerger and transfer of the fertilizer business of Dawood Hercules Chemicals Limited to its wholly owned subsidiary, DH Fertilizers Limited effective from January 1st 2011.

Subject to regulatory consent, the name of Dawood Hercules Chemicals Limited will be changed to Dawood Hercules Corporation Limited.

Regards,
 For Dawood Hercules Chemicals Limited


 Aftab Ahmed Qaiser
 Company Secretary

CC: The Registrar, Securities and Exchange Commission of Pakistan
 Company Registration Office, Karachi Region, 4th Floor, State Life Building No. 2
 Wallace Road, Karachi (Fax No. 021 – 99213278)