

**Dawood Hercules Chemicals Limited**

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Fax / Courier8th September 2008

Mr. Muhammad Ghufan
Deputy General Manager
The Karachi Stock Exchange (Guarantee) Limited
Karachi Stock Exchange Building
Stock Exchange Road
Karachi-74000

Fax No. 021-111 573 329

Dear Sir,

Sub: Compliance of Section 204-A of the Companies Ordinance, 1984

With reference to your Notice No: KSE/N-5138 dated 29th August 2008, we feel that the compliance on the above subject by 8th September 2008 will not be possible.

However, we wish to inform you that we have already initiated the selection process for the appointment of an Independent Share Registrar, which will be completed within two to three weeks. We will seek the approval of the Board of Directors by the 2nd week of October 2008 in a Board Meeting.

We hope that our request for the extension in the time limit for the compliance will be acceded to.

With best regards,
For Dawood Hercules Chemicals Limited


Aftab Ahmed Qaiser
Company Secretary

- CC: 1. Ms. Shagufta Siddiqui
Assistant Manager – Corporate Compliance
Lahore Stock Exchange (Guarantee) Limited, Lahore
2. Mr. Sajid Imran
Joint Director (CI)-SECP, Islamabad