



111-573-329

**DADEX**

November 28, 2011

The General Manager  
Karachi Stock Exchange Guarantee Ltd  
Stock Exchange Building,  
Stock Exchange Road,  
Karachi.

**NOTICE TO KSE**

This is to inform you that the two major shareholder groups of Dadex Eternit Limited ("Company") and the Company have entered into a Settlement Agreement on November 28, 2011 with the objective of amicably resolving the various disputes between the two groups in accordance with the terms of the said Settlement Agreement including the withdrawal of the on-going litigation between some of these parties.

Thanking you,

Yours faithfully,

**for Dadex Eternit Limited**

A handwritten signature in black ink, appearing to be 'Zahid Mahmood', written over a set of horizontal lines.

**Zahid Mahmood**

**Company Secretary**