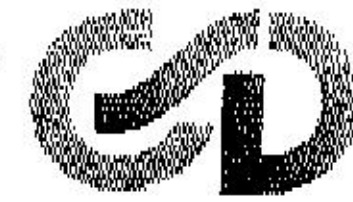


CRESCENT SUGAR MILLS & DISTILLERY LIMITED

NOTICE OF ANNUAL GENERAL MEETING



NOTICE IS HEREBY GIVEN THAT the 50th Annual General Meeting of the shareholders of **CRESCENT SUGAR MILLS & DISTILLERY LIMITED** will be held at the Registered Office of the Company on Saturday the January 31, 2008 at 10:30 a.m. to transact the following business:-

1. To confirm the minutes of the Extra Ordinary General Meeting of the Company held on June 23, 2008.
2. To receive, consider and adopt Annual Audited Financial Statements and consolidated Financial Statements of the Company for the year ended September 30, 2008 together with the Directors' and Auditors' Reports thereon.
3. To appoint External Auditors and fix their remuneration.
4. To transact any other business with the permission of the chair.

REGISTERED OFFICE:

Crescent Sugar Mills & Distillery Limited
New Lahore Road, Nishatabad,
Faisalabad: Phone No. 8752111-13
Fax No. 8750366

Dated: January 08, 2008

**On Behalf Of The Board
(Sami Ullah Ch.)
Company Secretary**

Note:

1. The Share Transfer Books of the Company will remain closed from January 22, 2007 to January 31, 2008 (both days inclusive).
2. A member eligible to attend and vote at this meeting may appoint another member as proxy to attend and vote in the meeting. Proxies in order to be effective must be received by the company at the Registered Office not later than 48 hours before the time of holding the meeting.
3. CDC account holders will further have to follow the under mentioned guidelines as laid down in Circular No.1 dated January 26, 2000 of the Securities and Exchange Commission of Pakistan:
 - a. **For attending the meeting:**
 - i). In case of individuals, the account holder or sub-account holder and/or the person whose securities are in group account; and their registration details are uploaded as per the Regulations, shall authenticate his identity by showing his original National Identity Card (NIC) or original passport at the time of attending the meeting. The shareholders registered on CDC are also requested to bring their Participants I.D. numbers and account numbers in CDC.
 - ii) In case of corporate entity, the Board of Directors' resolution/power of attorney with specimen signature of the nominee shall be produced (unless it has been provided earlier) at the time of meeting.
 - b. **For appointing proxies**
 - i). In case of individuals, the account holder or sub-account holder and/or the person whose securities are in group account; and their registration details are uploaded as per the Regulations, shall submit the proxy form as per the above requirement.
 - ii). The proxy form shall be witnessed by two persons whose names and NIC Nos. shall be mentioned on the form.
 - iii). Attested Copies of NIC or the passport of the beneficial owners and the proxy shall be furnished with the proxy form.
 - iv). The proxy shall produce his original NIC or original passport at the time of the meeting.
 - v). In case of corporate entity, the Board of Directors' resolution/power of attorney with specimen signature of the nominee shall be submitted (unless it has been provided earlier) alongwith proxy form to the Company.