



Crescent Steel and Allied Products Limited

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CSAPL/1117

08 June 2019

The General Manager
Pakistan Stock Exchange
Stock Exchange Building
Stock Exchange Road
Karachi

Dear Sir,

Subject: **Material Information - Amalgamation of Crescent Hadeed (Private) Limited and CS Energy (Private) Limited with and into Crescent Steel & Allied Products Limited.**

In accordance with the requirements of the PSX Rule Book read with applicable provisions of Securities Act, 2015, Crescent Steel & Allied Products Limited (the "Company") is pleased to provide you the following information:

"The Board of Directors has approved amalgamation of Crescent Hadeed (Private) Limited and CS Energy (Private) Limited, wholly owned subsidiaries of Crescent Steel & Allied Products Limited ('CSAP') with and into CSAP under Section 284 read with all other enabling provisions of the Companies Act, 2017. The effective date of amalgamation is June 30, 2019 in terms of the Scheme of Amalgamation."

You may please inform members of your Exchange accordingly

Yours sincerely,

Isha Fazal
Company Secretary



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