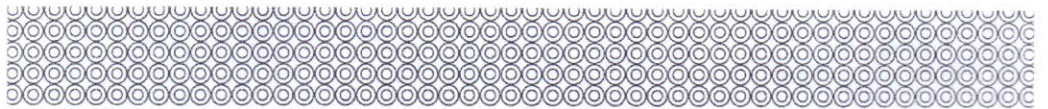


crestex

The Crescent Textile Mills Limited



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E: crestex@ctm.com.pk

CTM/CS/PSX /2016/4328
January 18, 2016

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The General Manager
Pakistan Stock Exchange,
(Formerly Karachi Stock Exchange Limited),
Stock Exchange Building
Stock Exchange Road
Karachi

Share Registrar
Corp Tec Associates (Pvt) Limited,
503-E, Johar Town,
Lahore, Pakistan
T: +92-42-35170336-7
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www.ctm.com.pk

Subject: Status of Subscription for the Right Issue of The Crescent Textile Mills Limited

Dear Sir,

With reference to our letter # CTM/CS/KSE-LSE-ISE/2016/4338 dated January 14, 2016, we hereby inform you that Chief executive of the Company, in exercise of his power conferred by BOD, have allotted the unsubscribed portion of right issue in following manner:

Name	No. of shares	Amount in Rupees
Trustee - Crescent Textile Mills Ltd- Employees Provident Fund Trust A/C	1,028,251	17,994,394.50
Ahmad Shafi	1,028,251	17,994,394.50
Total	2,056,502	35,988,789.00

Auditor's Certificate confirming receipt of total subscription of Rs.323,532,930 i.e. 18,487,596 ordinary right shares issue at Rs. 17.5 per share (including a premium of Rs. 7.5 per share) is attached. Board Resolution in respect of allocation of unsubscribed portion of Right Issue is also attached for your reference.

In view of above, you are requested to kindly issue NOC in the name of MCB Bank Limited, the banker to the right issue, for release of amount of right subscription.

You may please inform the TRE Certificate Holders of the Exchange accordingly.

Yours sincerely
for The Crescent Textile Mills Limited

(Naseer Ahmad Chaudhary)
Corporate Secretary

Encl: a. a.

Company Secretary
The Crescent Textile Mills Limited
Sargodha Road
FAISALABAD

18 January 2016
Our ref: RAF-203/10454

Dear Sir

THE CRESCENT TEXTILE MILLS LIMITED – RIGHT ISSUE OF ORDINARY SHARES

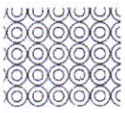
We, the statutory auditors of The Crescent Textile Mills Limited ("the Company"), have examined the relevant records maintained by the Company regarding issue of ordinary right shares. We report that:

- a) The Company has received subscription amount of Rupees 323,532,930 against issue of 18,487,596 Ordinary Right Shares of Rupees 10 each issued at Rupees 17.50 per share (inclusive of premium of Rupees 7.50 per share). After the said issue of shares, paid-up share capital against ordinary shares has now been raised from Rupees 615,124,040 to Rupees 800,000,000; and
- b) All requirements with regards to allotment of securities in the name of CDC have been fulfilled by the Issuer.

Very truly yours

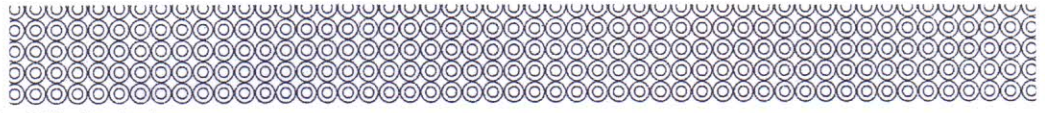
Riaz Ahmad & Co.

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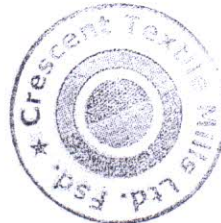
www.ctm.com.pk

CERTIFIED TRUE COPY OF RESOLUTION 02/2016 PASSED BY THE BOARD OF DIRECTORS THROUGH CIRCULATION ON JANUARY 14, 2016.

Resolved That Mr. Muhammad Anwar, Chief Executive Officer be and is hereby authorized / empowered to allot unsubscribed portion of Right Shares to the interested investors through direct arrangement or private placement.

Resolved Further That Corporate Secretary of the company be and is hereby authorized to complete all legal formalities required in this regard.

For The Crescent Textile Mills Limited



Muhammad Anwar

Corporate Secretary