



| The Crescent Textile Mills Limited

**Mills & Head Office**  
Sargodha Road,  
Faisalabad, Pakistan  
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F: +92-41-111-103-104  
E: crestex@ctm.com.pk

CTM/CS/KSE-LSE-ISE/2015/  
January 15, 2015

The General Manager  
Karachi Stock Exchange (Guarantee) Limited  
Stock Exchange Building  
Off: I.I. Chundrigar Road  
Karachi

The General Manager  
Lahore Stock Exchange (Guarantee) Limited  
Stock Exchange Building  
19-Khayaban-e-Aiwan-e-Iqbal  
Kashmir Road  
Lahore.

The General Manager  
Islamabad Stock Exchange (Guarantee) Limited  
ISE Towers  
55-B, Jinnah Avenue  
Islamabad

Dear Sir,

Confirmation of Right Subscription

Please find enclosed herewith Auditors Certificate confirming that proceeds have been deposited with the banker i.e., MCB Bank Limited with a request to please issue NOC for release of Funds from MCB Bank at the earliest and oblige.

Thanking you.

Very truly yours  
for The Crescent Textile Mills Limited

(Naseer Ahmad)  
Corporate Secretary

Encl: a. a.

**Registered Office**  
45-A Off-Zafar Ali Road, Gulberg-V,  
Lahore, Pakistan  
T: +92-42-111-245-245  
F: +92-42-111-222-245  
E: mailho@crescentbahuman.com

**Share Registrar**  
Crescent Group (Pvt) Limited,  
10th Floor BOP Tower  
10-B, Block E-2, Main Boulevard  
Gulberg, Lahore, Pakistan  
T: +92-42-35783801-2  
F: +92-42-35783811  
E: corpsecry@cresjute.com

[www.ctm.com.pk](http://www.ctm.com.pk)

Company Secretary  
The Crescent Textile Mills Limited  
Sargodha Road  
FAISALABAD

15 January 2015  
Our Ref: RAF-203/9850

Dear Sir

**THE CRESCENT TEXTILE MILLS LIMITED - RIGHT ISSUE OF ORDINARY SHARES**

We have examined the relevant records maintained by The Crescent Textile Mills Limited (the Company) regarding issue of ordinary right shares. The Company offered 25 percent ordinary right shares which have been fully subscribed. We report that:

- a) The Company has received subscription amount of Rupees 184,537,200 against issue of 12,302,480 Ordinary Right Shares of Rupees 10 each issued at Rupees 15 per share (inclusive of premium of Rupees 5 per share). Hence paid up Share Capital against ordinary shares has now been raised from Rupees 492,099,220 to Rupees 615,124,020 after right issue;
- b) All statutory / regulatory approvals as applicable under the Companies Ordinance, 1984 or under any other law, rule or regulations including the Listing Regulations of relevant Stock Exchanges have been complied with/ obtained with regards to the increase of capital through Right Issue as covered under these procedures are in place; and
- c) Conditions, if any, imposed by the regulatory body have been satisfied by the Issuer in every respect.

Very truly yours

*Riaz Ahmad & Co.*

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