



CHERAT PACKAGING LIMITED

MODERN MOTORS HOUSE, BEAUMONT ROAD, KARACHI-75530, PAKISTAN.
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Ghulam Faruque
Group

CPL/AAV/117
May 22, 2013

✓ Mr. Mohammad Ghufan
Deputy General Manager
Company Affairs
Karachi Stock Exchange Limited
Stock Exchange Building
Stock Exchange Road
Karachi

Mr. Naseer Jawed
Assistant Manager
Company Affairs
Lahore Stock Exchange Limited
Stock Exchange Building
19 - Khayaban-e-Aiwan-Iqbal
Lahore

Subject: Status of Subscription for the Right Issue of Cherat Packaging Limited

Dear Sir,

With respect to the captioned subject, please note that the Right Issue of Cherat Packaging Limited amounting to PKR 206,550,000 has been subscribed by 91.22% as of the 'Last Date for Acceptance & Payment of Shares' i.e. May 17, 2013. As per the details received from the Banker to the Issue, Bank Al-Habib, the total amount subscribed is PKR 188,413,436.

The details of subscription are as follows:

Total Issue Size	PKR 206,550,000
Subscribed Amount	PKR 188,413,436
Unsubscribed Amount	PKR 18,136,564

Moreover, as per the procedure for issuance of right shares we shall also provide the Exchange an Auditor Certificate within 14 days from the last date of payment to confirm that the amount of PKR 206,550,000 has been fully received.

Yours Sincerely,
For Cherat Packaging Limited:


Abid A. Vazir
Executive Director &
Company Secretary

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