



First
Capital
Mutual Fund
Limited

19 July 2013

FCMF/CS/07/13/

The General Manager
Karachi Stock Exchange Limited
Stock Exchange Building
Stock Exchange Road,
Karachi

The Secretary
Lahore Stock Exchange Limited
19-Khayaban-e-Aiwan-e-Iqbal
Lahore

Dear Sir,

**NOTICE OF BOOK CLOSURE, SUSPENSION OF TRADING AT KSE AND LSE AND
CONVERSION OF THE FUND INTO AN OPEN-END- SCHEME.**

Notice is hereby given to the Shareholders of **First Capital Mutual Fund Limited (closed end fund)** that:

1. The Members Register shall remain closed on **29 July 2013** for determining the entitlement to the Initial Units of the Open end scheme (after conversion) in lieu of the Shares of the closed end fund upon its conversion into an Open-end scheme on the 'Effective Date';
2. The trading of the Shares of **First Capital Mutual Fund Limited** on Karachi and Lahore Stock Exchanges shall stand suspended from **25 July 2013**;
3. **30 July 2013** shall be the "Effective Date" of conversion of the Fund from Closed-End Fund into an Open-Ended Scheme;
4. From the "Effective Date", the Trust Deed of the Open-end scheme shall become Effective;
5. From the Effective date of Conversion, the status of all existing Shareholders whose name appear in the Register at the close of Business on **26 July 2013** shall automatically stand changed to the Initial Unit Holders of the Open-end scheme;
6. The Shareholders whose names appear in the Members Register at the close of Business on **26 July 2013** shall also be treated in time for the purpose of pay out i.e. dividend or bonus (if any) for the year ended 30 June 2013;

Head Office: 2nd & 3rd Floor, Pace Mall, Fortress Stadium, Lahore, Pakistan
Tel: +92-42-36623005-6-8, Fax: +92-42- 36623121-22

www.fcil.com.pk