



First
Capital
Investments
Limited

31 January 2013

The General Manager
Karachi Stock Exchange Limited
Stock Exchange Building
Stock Exchange Road
Karachi

The General Manager
Lahore Stock Exchange Limited
Lahore Stock Exchange Building
Lahore

**EXTRAORDINARY GENERAL MEETING OF THE SHAREHOLDERS OF FIRST CAPITAL
MUTUAL FUND LIMITED ("THE FUND")**

Dear Sir,

In order to comply with the requirements of Regulation 65 of Non-Banking Finance Companies & Notified Entities Regulations 2008 and as per the directives of Securities and Exchange Commission of Pakistan (SECP) vide notification S.R.O. 1399 (1) /2012 dated 28th November 2012, In a meeting of the Shareholders of the Fund held to-day at Registered Office the Company.

All the Shareholders of the Fund present in the meeting have unanimously approved the ordinary resolutions for conversion of First Capital Mutual Fund Limited, from a closed end fund, an Investment Company, into an Open End Scheme.

Extract of the resolutions is attached as appendix-A.

You may please inform the members of the Exchange accordingly.

Yours truly,
For First Capital Investments Limited


Abdul Sattar
Company Secretary

The Executive Director
SCD, Securities and Exchange Commission of Pakistan
NIC Building, Jinnah Avenue
Islamabad