



First
Capital
Mutual Fund
Limited

10 January 2013

FCMF/CS/01/2013/

The General Manager
Karachi Stock Exchange Limited
Stock Exchange Building,
Stock Exchange Road
Karachi

The Secretary
Lahore Stock Exchange Limited
19-Khayaban-e-Aiwan-e-Iqbal,
Lahore

BOARD MEETING OF FIRST CAPITAL MUTUAL FUND LIMITED

Dear Sir,


We have to inform you that the Board of Directors of First Capital Mutual Fund Limited ("the Company") in their meeting held on 10 January 2013 at 11:00 a.m. at Lahore has discussed the matter of Regulation 65 of the Non Banking Finance Companies and Notified Entities Regulations, 2008 as amended Vide the Securities and Exchange Commission of Pakistan's (SECP), Notification S.R.O. 1492/(1) 2012 dated December 26, 2012.

Furthermore, the Directors of the Company, in compliance with the above mentioned regulation, called an Extraordinary General Meeting of the Shareholders to be held of the Company on Thursday, 31 January, 2013 at 11:00 a.m. The notice and agenda of meeting will be transmitted in due course.

The Share Transfer Books of the Company will remain closed from 24 January 2013 to 31 January 2013 (both days inclusive). Transfers received at THK Associates (Pvt.) Limited, Ground Floor, State Life Building -3, Dr. Ziauddin Ahmad Road, Karachi, the Registrar and Share Transfer Office of the Company at the close of the business on 23 January 2013 will be treated for Extraordinary General Meeting.

You may please inform to members of the Exchange accordingly.

Yours truly,
For First Capital Mutual Fund Limited


Tariq Majeed
Company Secretary

1. C.C to:-Executive Director SCD Securities and Exchange Commission of Pakistan
2. C.C to:-The Registrar THK Associates (Pvt.) Limited Karachi