



First
Capital
Investments
Limited

20 June 2012

FCIL/C&T/06/12/

The General Manager
Karachi Stock Exchange (Guarantee) Limited
Stock Exchange Building
Stock Exchange Road,
Karachi

The Secretary
Lahore Stock Exchange (Guarantee) Limited
19-Khayaban-e-Aiwan-e-Iqbal
Lahore

Dear Sir,

**TENTATIVE DATE FOR MEETING OF SHAREHOLDERS OF FIRST CAPITAL
MUTUAL FUND LIMITED ("FCMF" OR THE "FUND")**

This is with reference to SECP's letter No. NBFCD/MUFAP/28/2012 dated 25 January 2012 and in compliance with Clause 65 of NBFC & Notified Entities Regulations 2008, this is to inform you that a meeting of the Shareholders of FCMF, a closed end scheme under the management of First Capital Investments Limited will tentatively be held on 20 December 2012 or before if possible, to seek the approval of Shareholders in compliance with Clause 65 of NBFC & Notified Entities Regulations 2008.

You may please inform the member of the exchange accordingly.

Yours truly,
For First Capital Investment Limited


Abdul Sattar
Company Secretary

c.c. to: Mr. Rashid Piracha
(Director AMCs)